

The EU Textile & Clothing Industry

Recent Trends

Industrial Dialogue with Ukraine

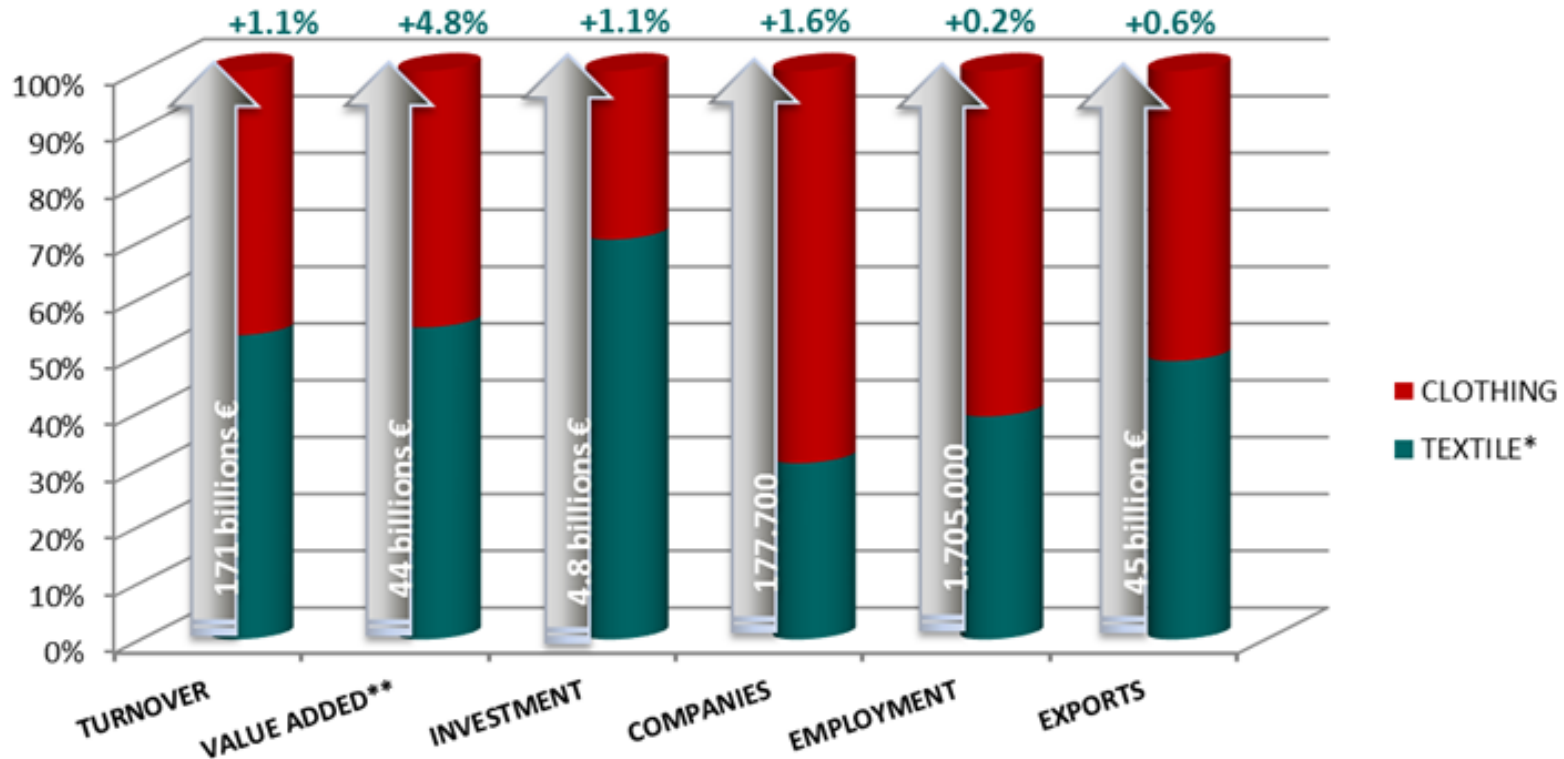
4 December 2017

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EU KEY FIGURES IN THE T&C INDUSTRY 2016e



2016 EU Structural data - T&C share

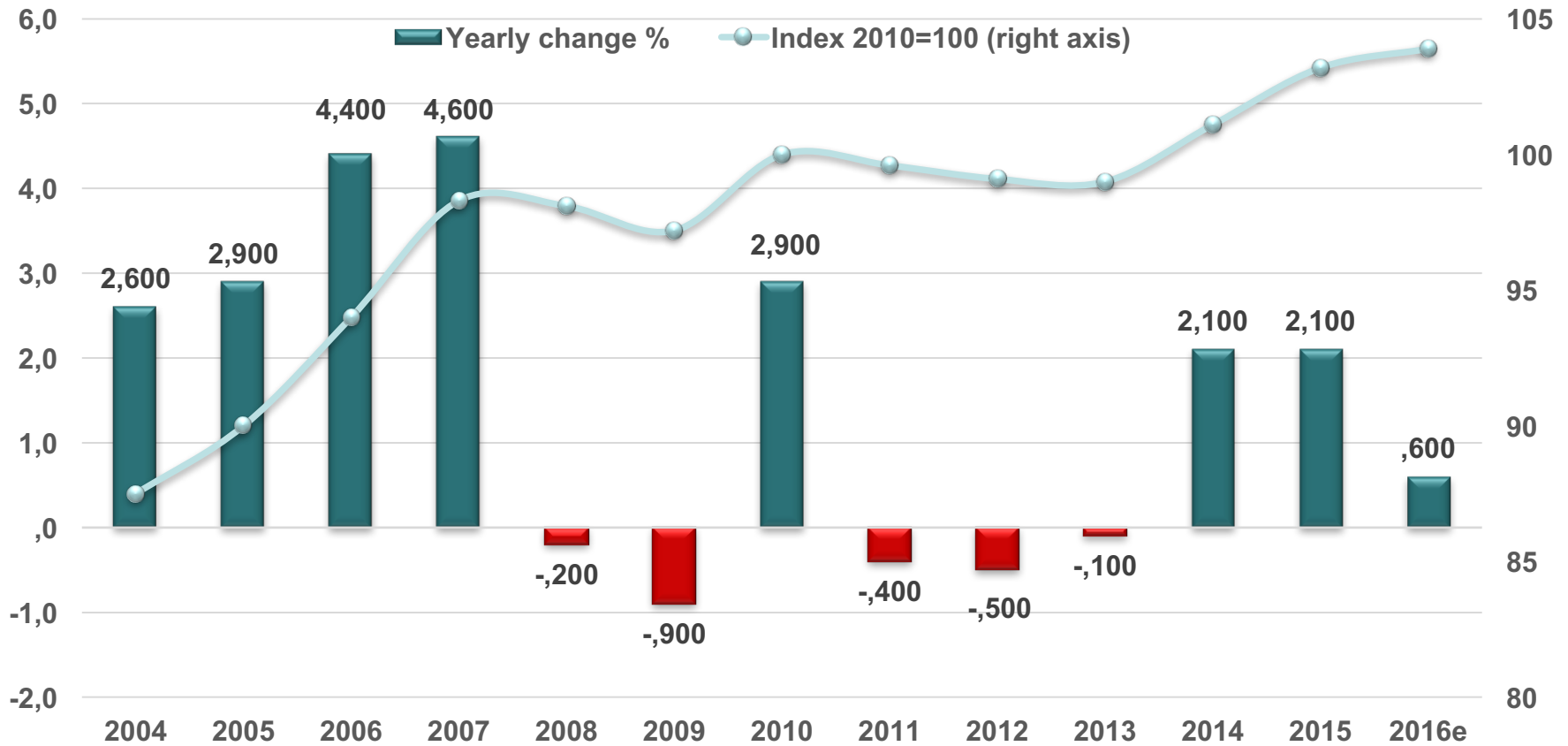


Source: EURATEX

Source: Euratex estimates based on Eurostat

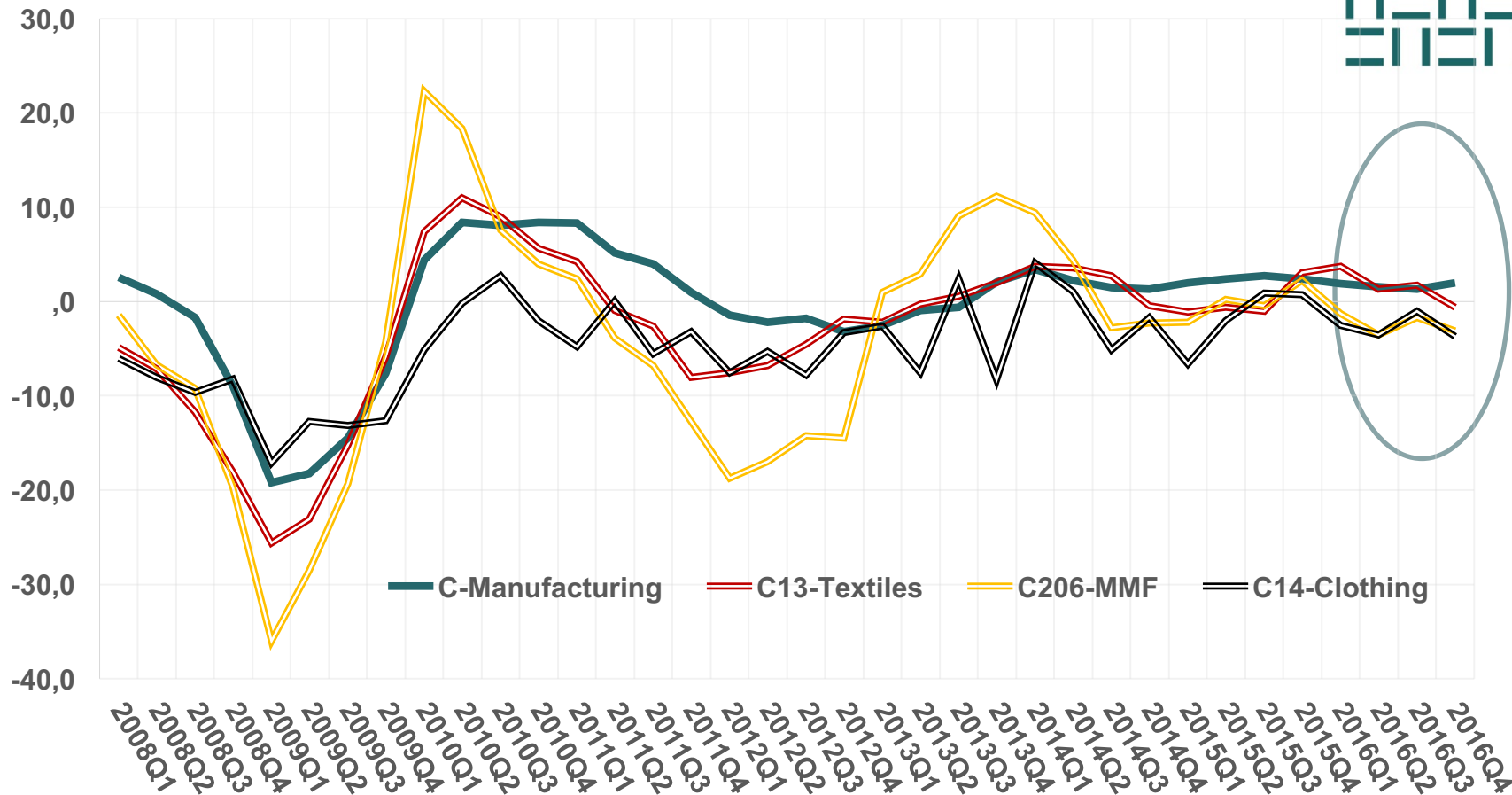
* including Man-made fibres **2014 data

T&C Retail sales



T&C Production volumes

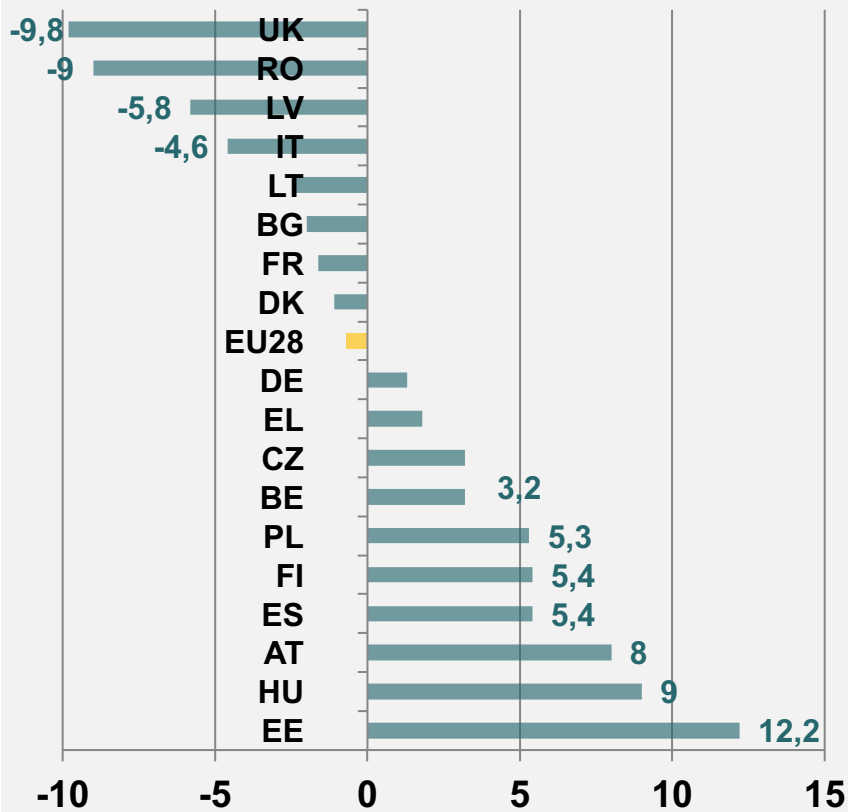
(% Quarterly Evolution : same quarter previous year)



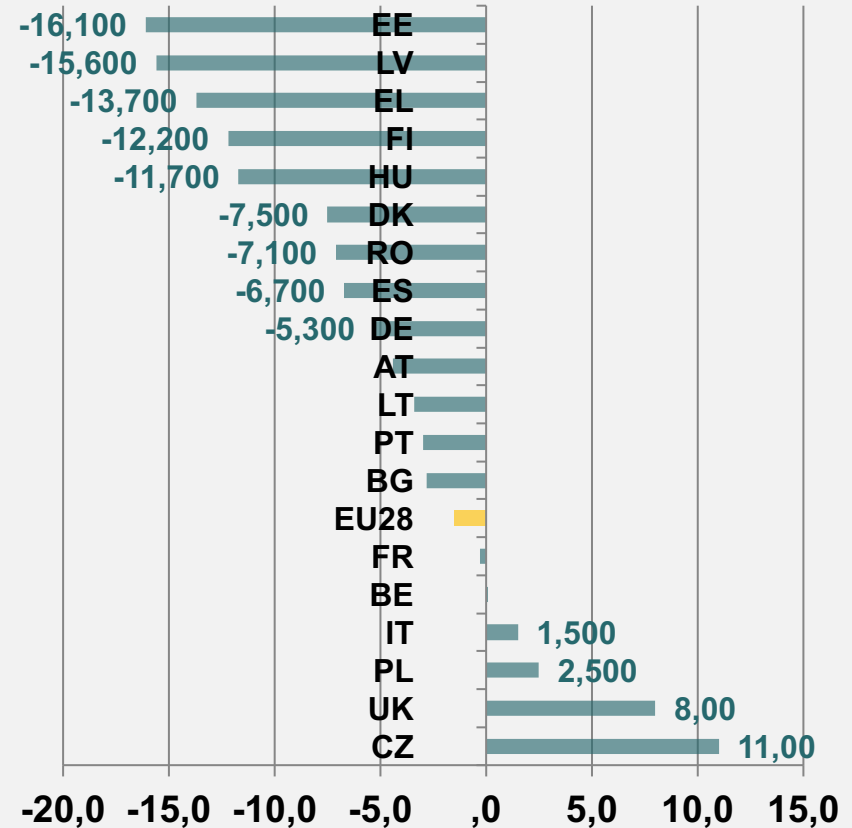
2015 evolution of TC production in EU Member States, %



Textiles



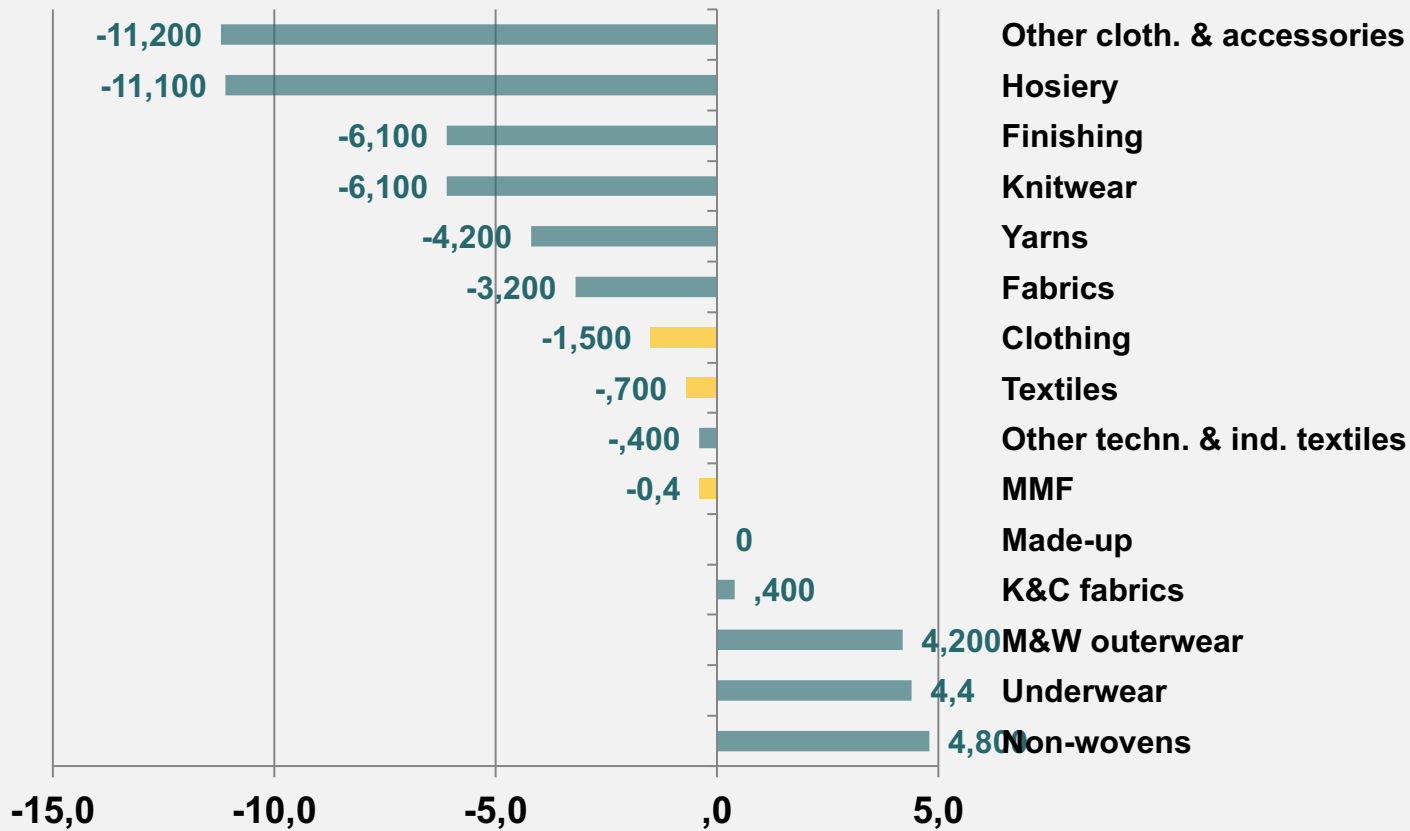
Clothing



2015 evolution of TC production, %

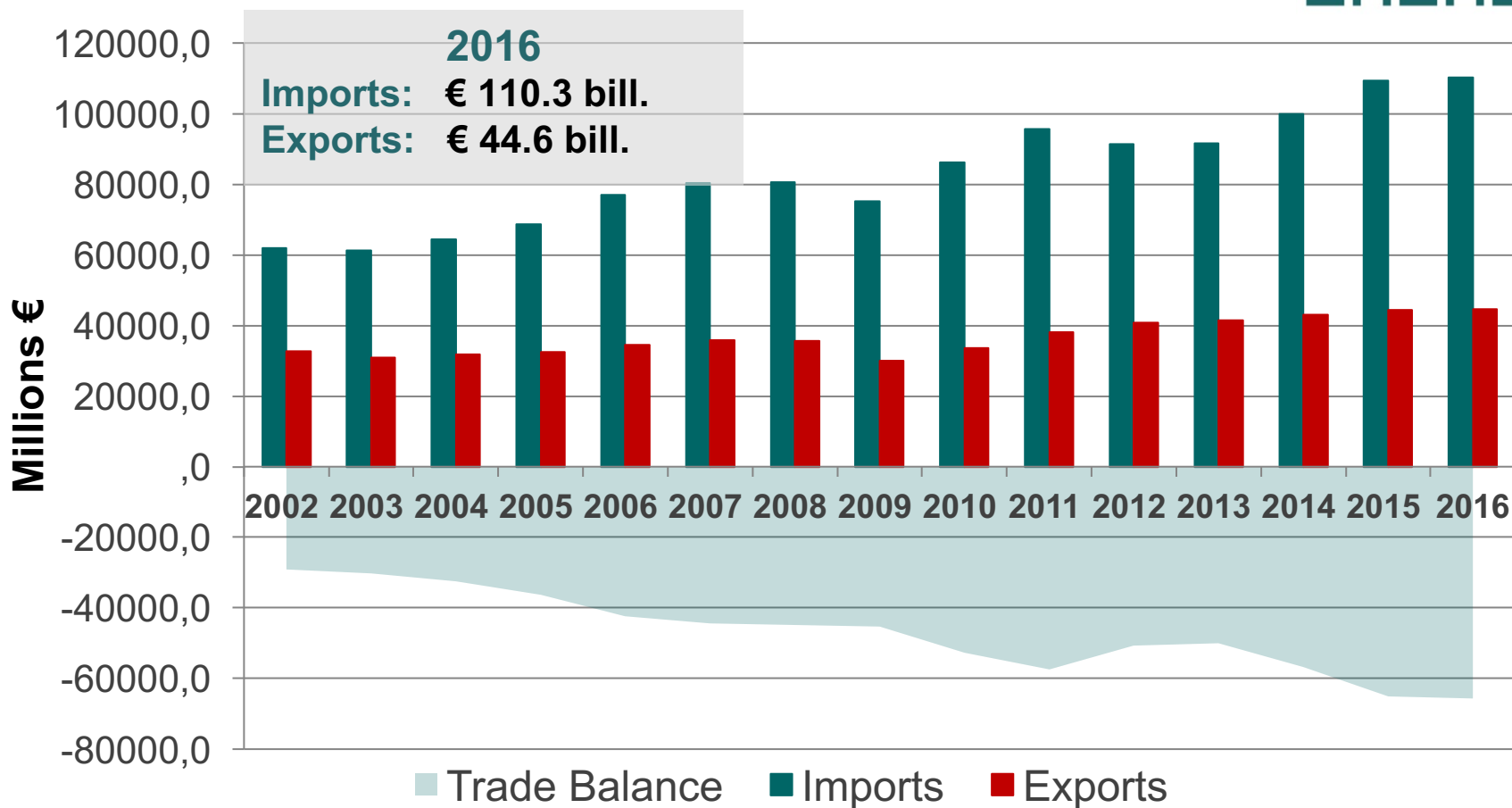


T&C sub-sectors

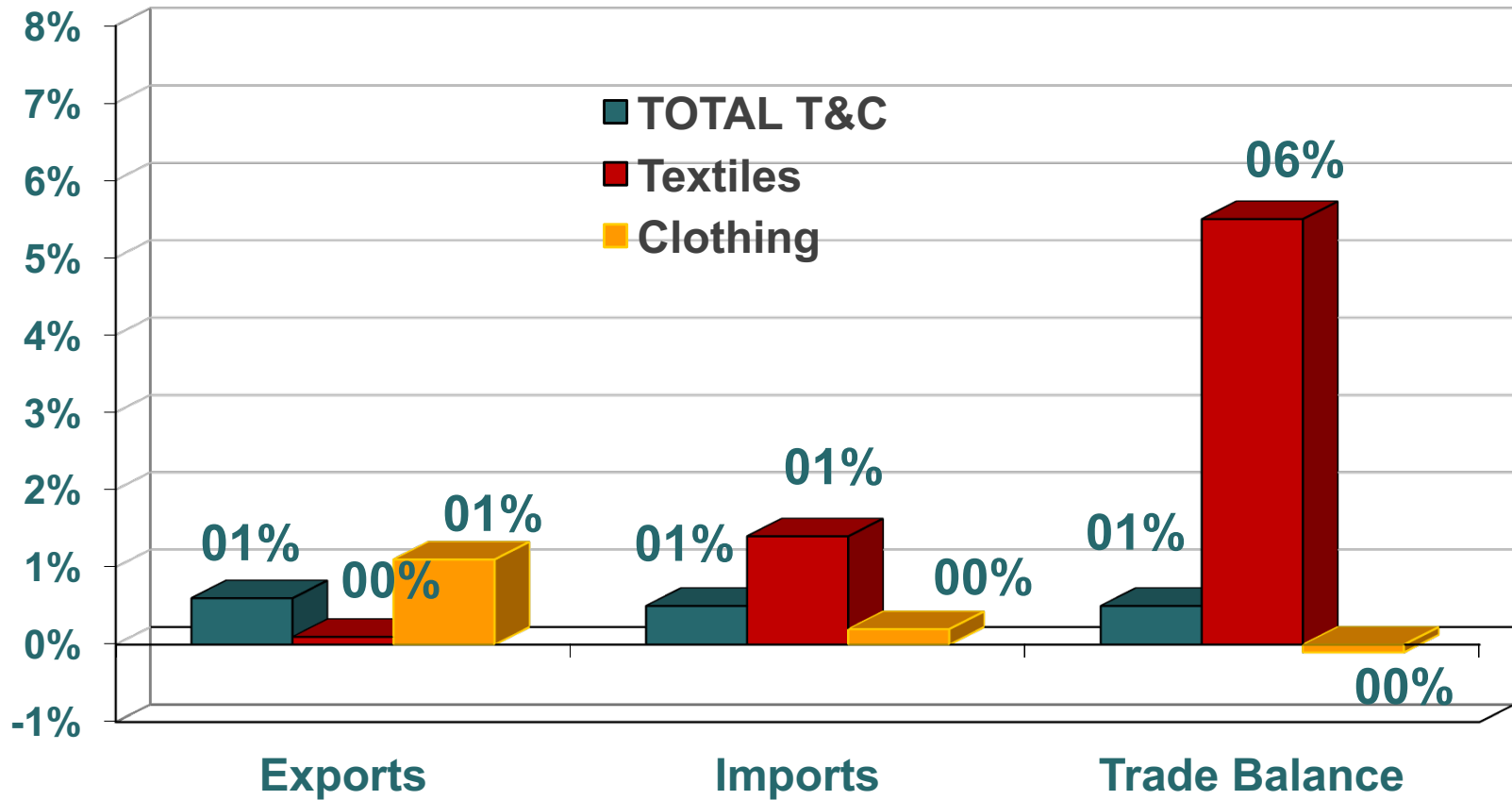


Extra-EU trade evolution

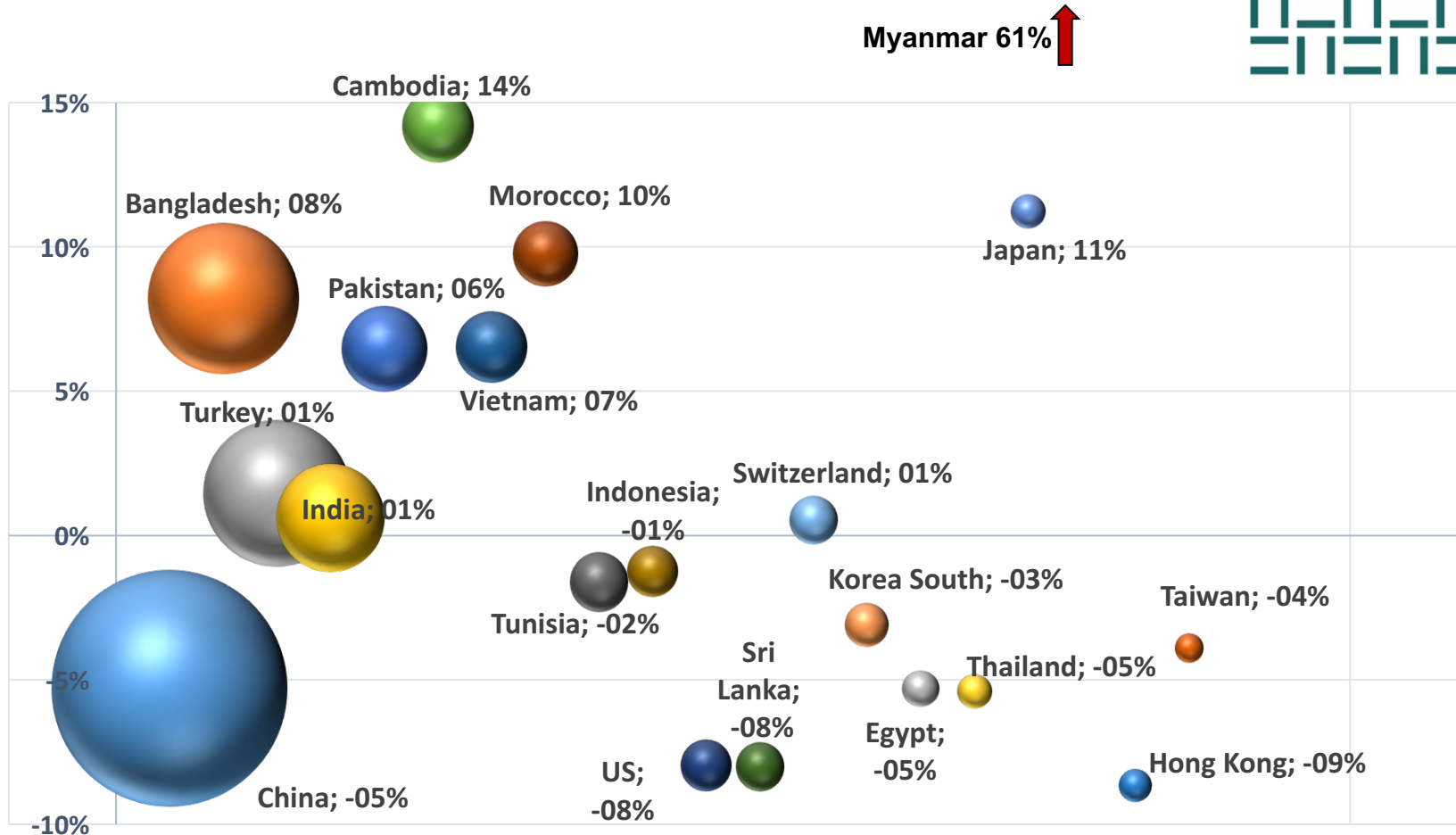
- Textile & Clothing -



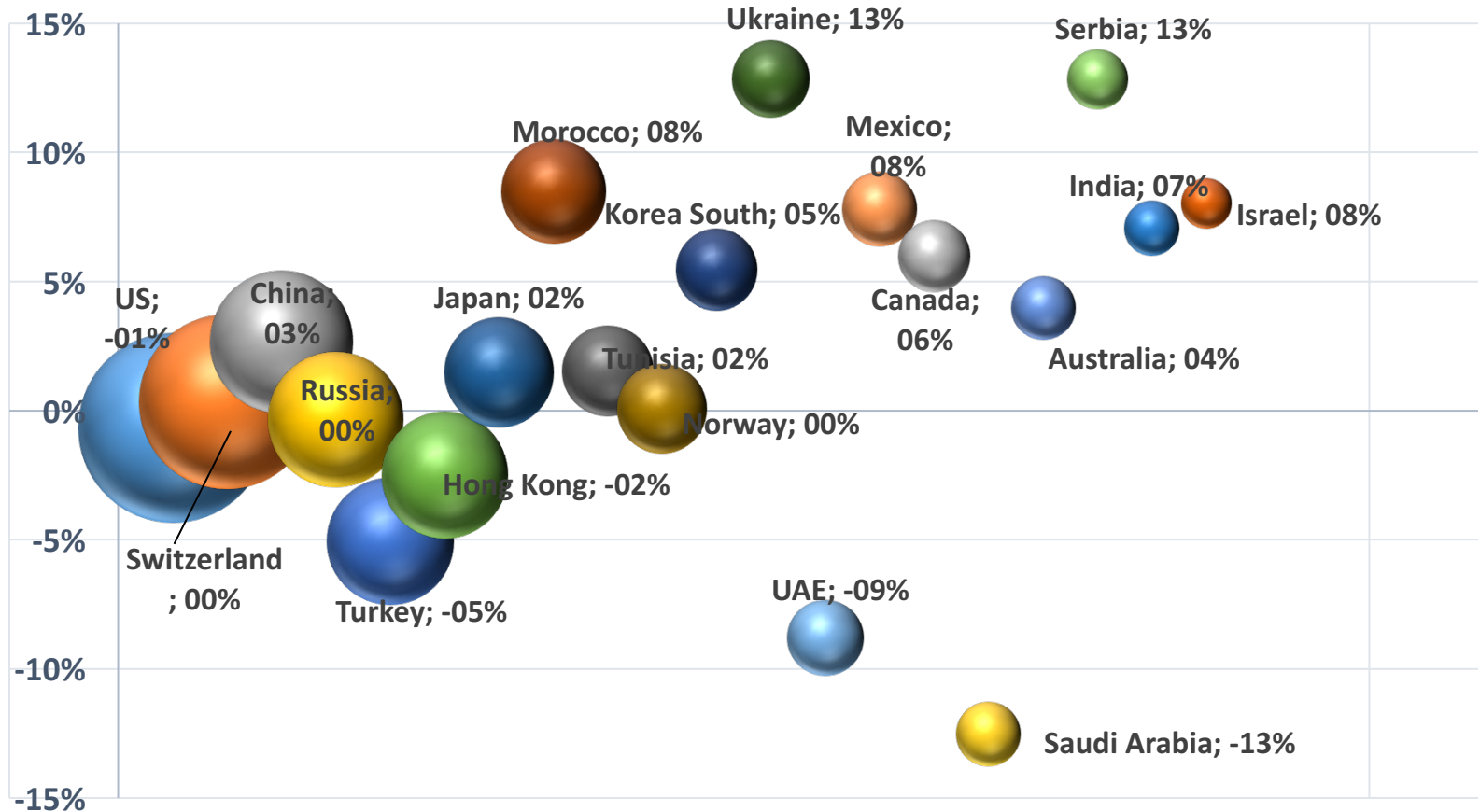
Extra-EU TRADE in 2016



Evolution of EU Imports of T&C with key suppliers



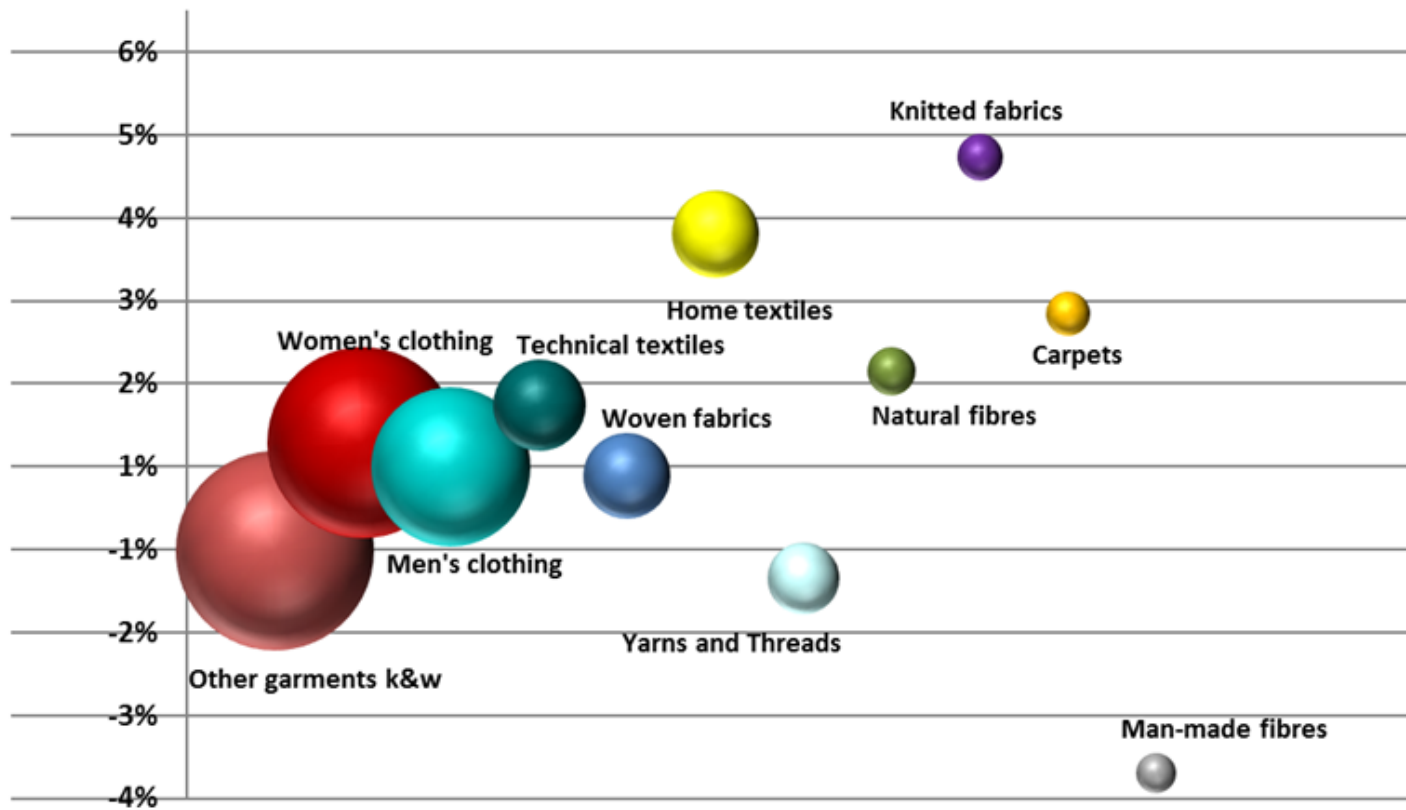
Exports of T&C to EU main partners



2016 evolution of T&C imports by products



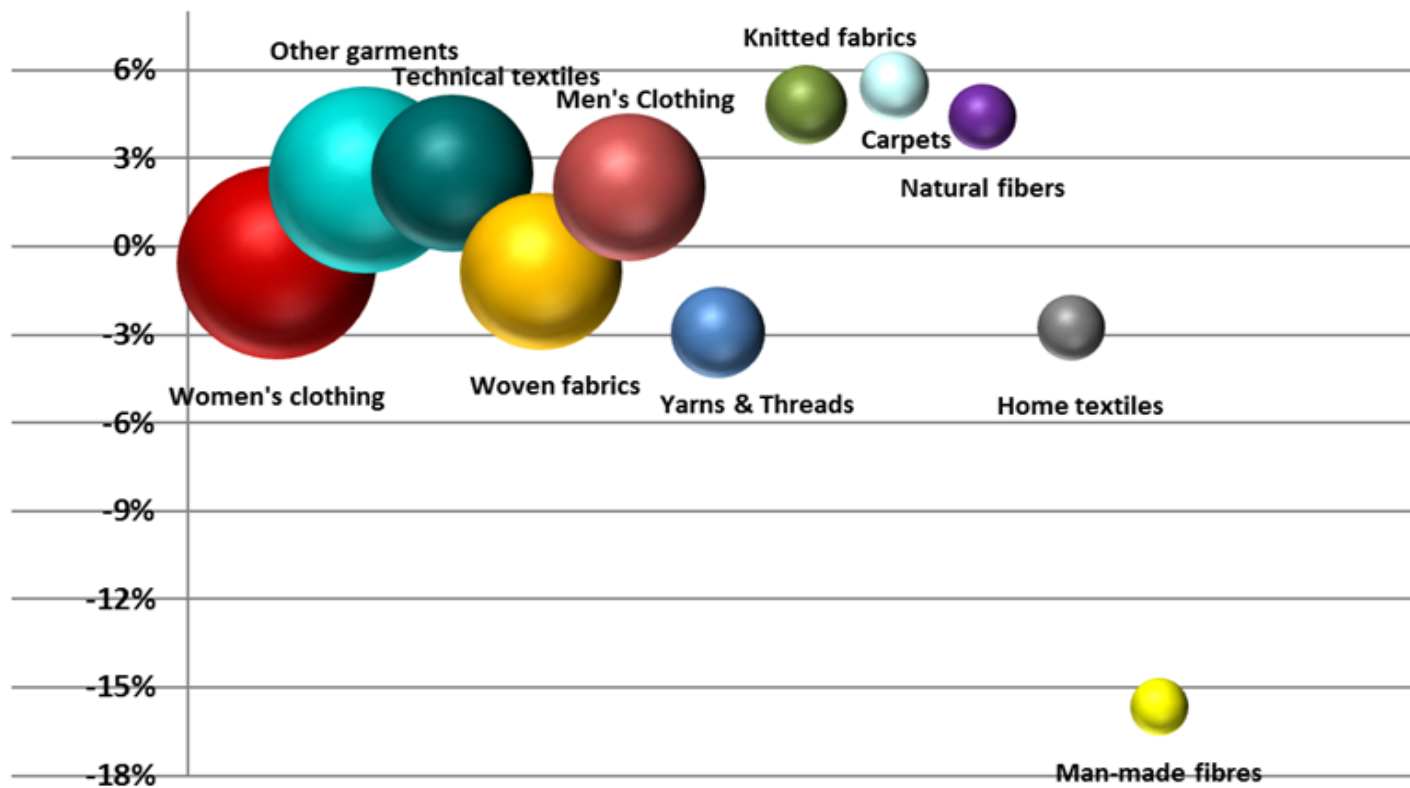
2016 Extra-EU import evolution, products breakdown



2016 evolution of T&C exports by products



2016 Extra-EU export evolution, products breakdown



2016/2015e Evolution- T&C radar screen



Source:

Eurostat estimates

	Textiles	Clothing
Production	+1.5%	-2.7%
Turnover	+1.9%	+0.7%
Employment	+2.8%	-1.3%
Production prices	+0.5%	+0.7%
Extra-EU Exports(€)	+0.1%	+1.1%
Extra-EU Imports(€)	+1.4%	+0.2%
Retail sales	+0.6%	

Thank you for your attention