



Ukrainian

Textile&Clothing

for EU

industry

# Production base of Ukrainian fashion industry

○ 2500 + enterprises

○ 130 000 + staff

○ potential for rapid development

17%



## Leather&shoes production

339 + enterprises  
30 500 + staff

23%



## Textile production

510 + enterprises  
23 100 + staff

60%



## Clothes production

1669 + enterprises  
79 900 + staff

\*before war

# Current state of Ukrainian fashion industry

---

**70%**

factories work during the war

**2500 +**

MSB unites the industry



**111 000 +**

staff work during the war

**60%**

small business

**\$5 B** Ukrainians buy clothes, textiles&shoes per year

2023

**IMPORT** –  
\$ 3,1 bln

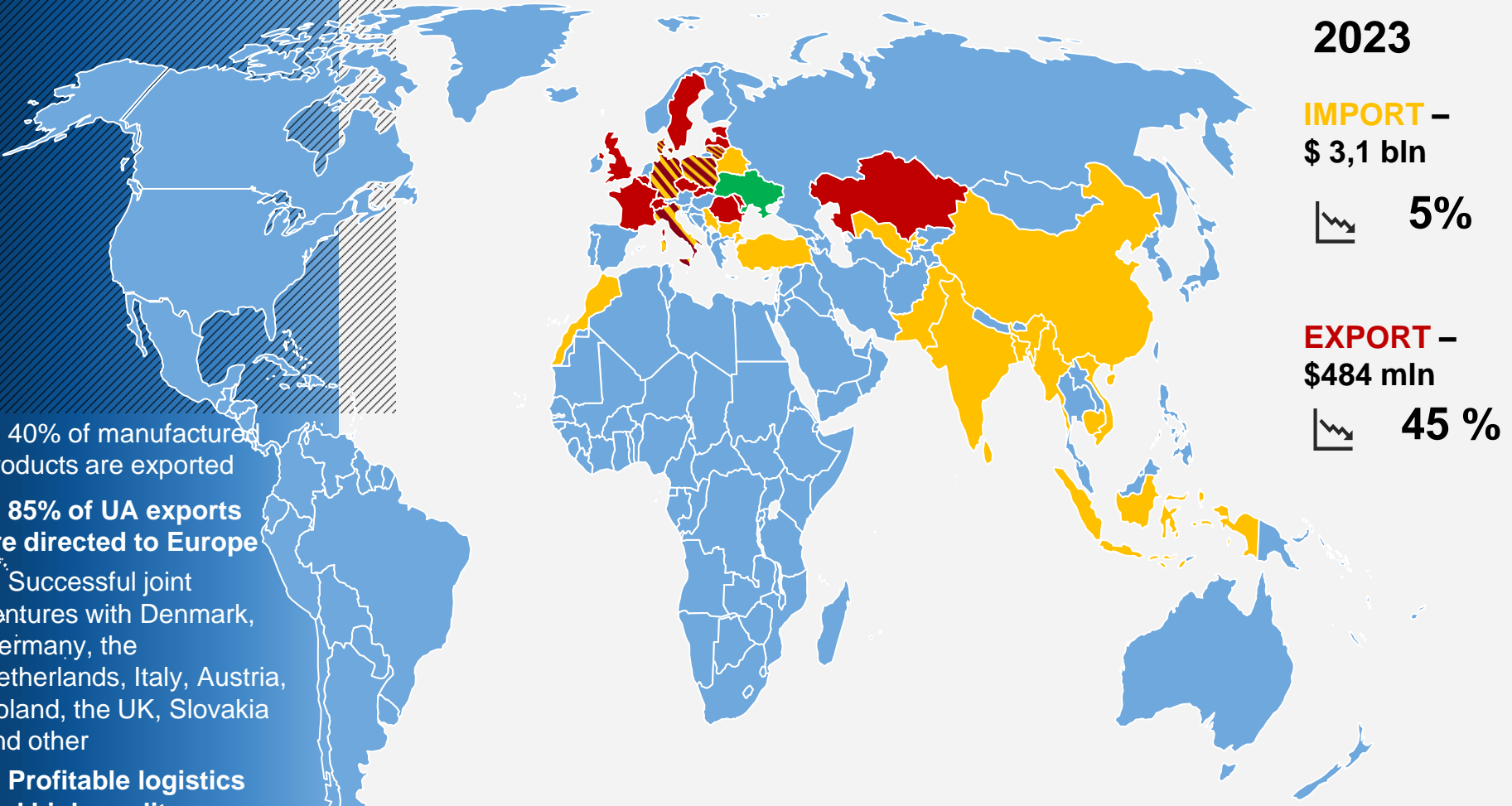
↓ **5%**

**EXPORT** –  
\$484 mln

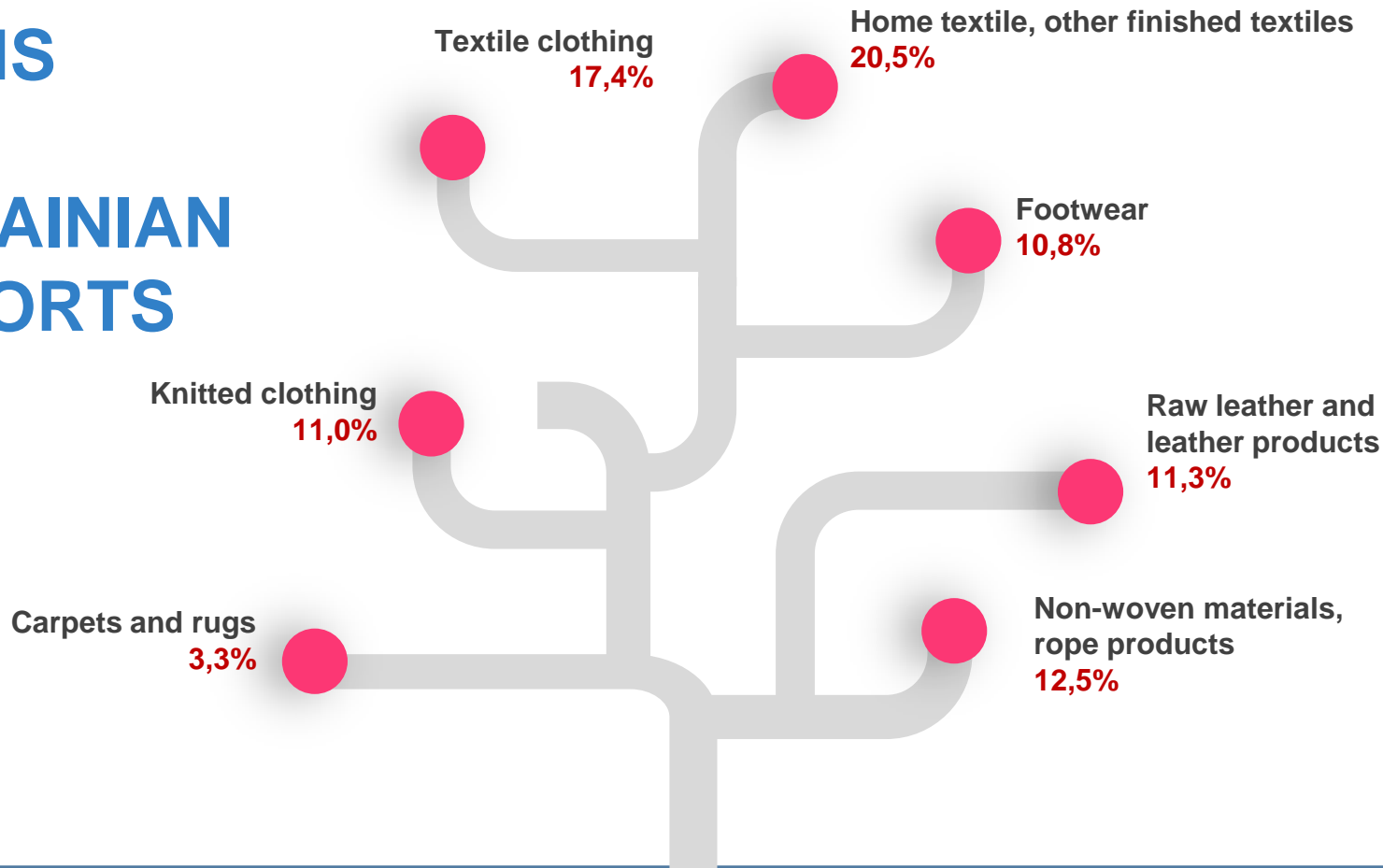
↓ **45 %**

**EXPORT / IMPORT TOP UKRAINE**

- 40% of manufactured products are exported
- 85% of UA exports are directed to Europe**
- Successful joint ventures with Denmark, Germany, the Netherlands, Italy, Austria, Poland, the UK, Slovakia and other
- Profitable logistics and high-quality execution of orders**



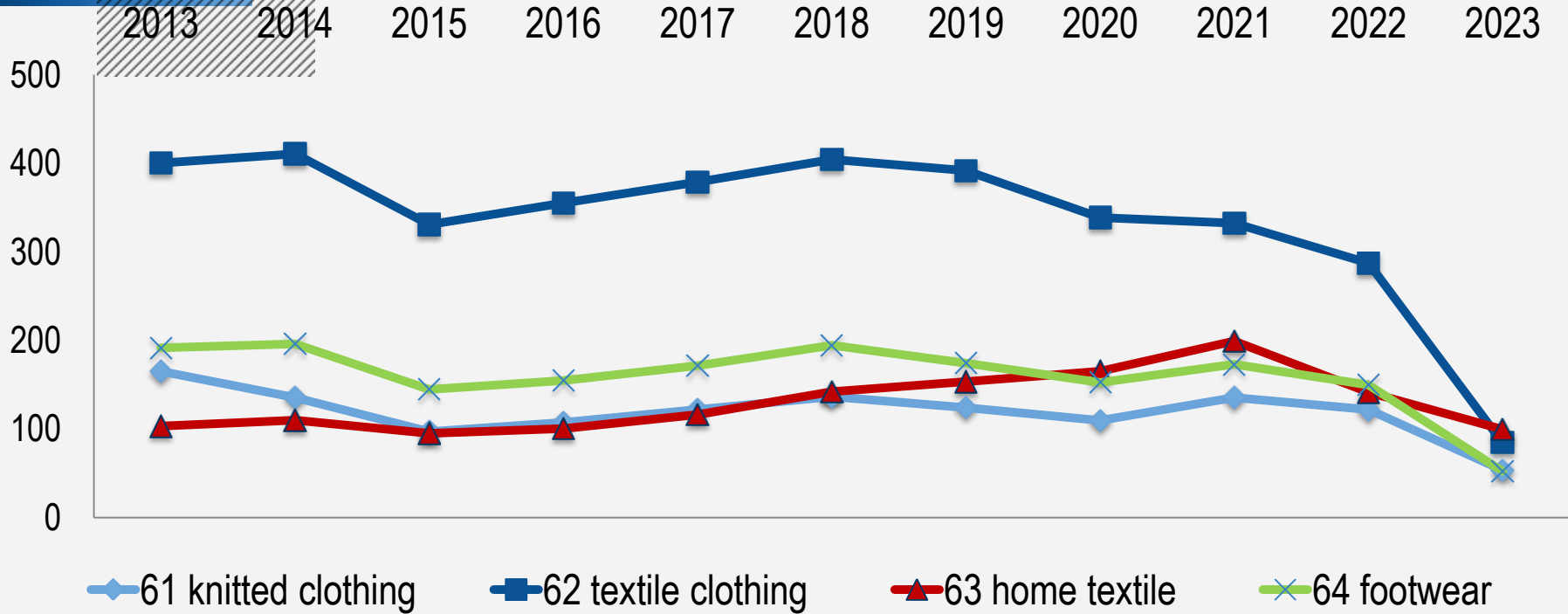
# MAIN PRODUCT ITEMS OF UKRAINIAN EXPORTS



2013  
2023



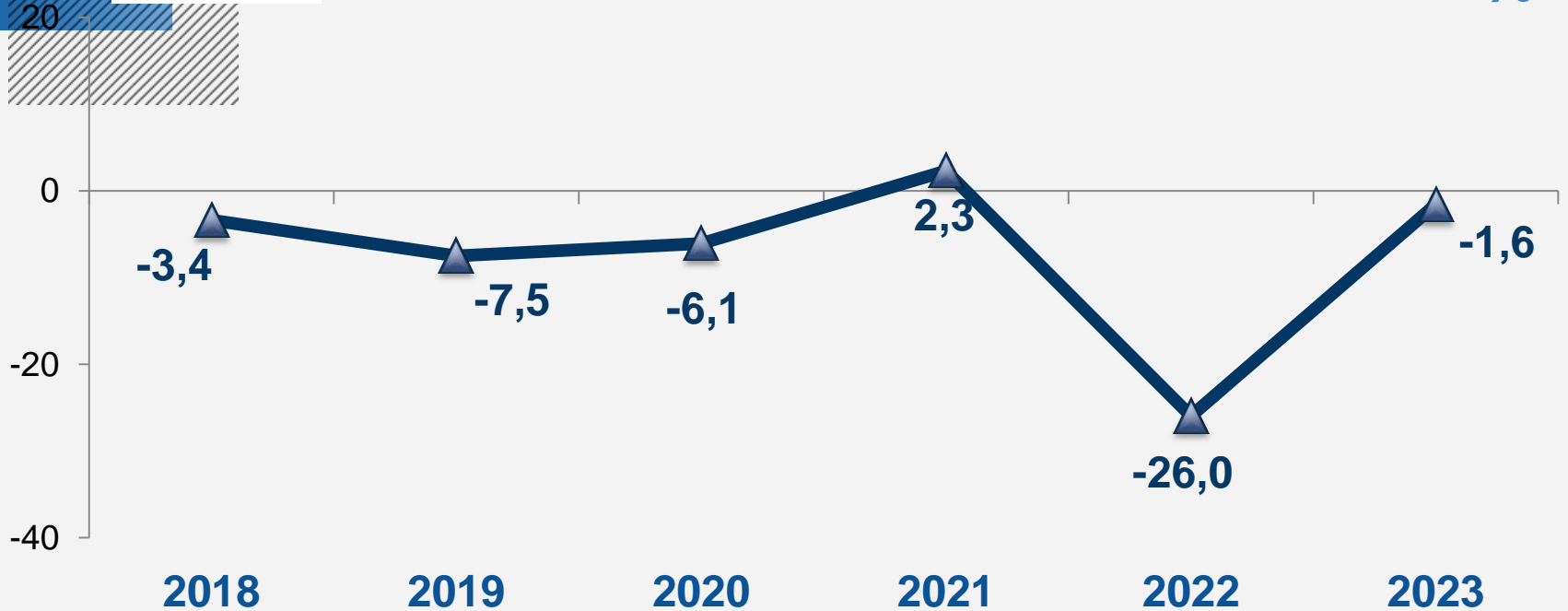
# Dynamics of export value, mln. \$



2018  
2023



# Dynamics of production, %

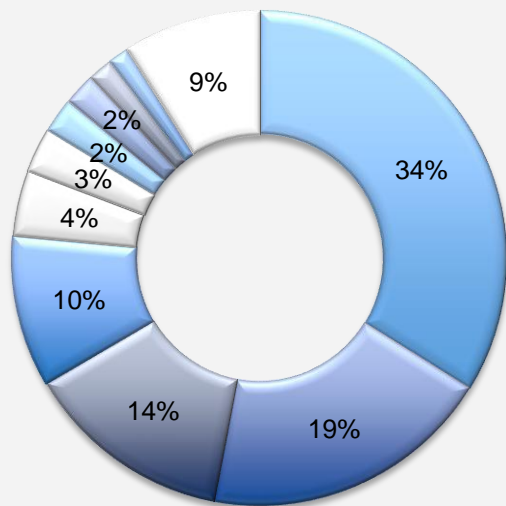


Hugo Boss   **MaxMara**   S.Oliver   **Zara**   Benetton  
**Liner Cordier**   Polaris   **ESPRIT**   Triumph   **Next**  
Decathlon   **Zadic&Voltaire**   Basler   **OUI**   SESSUN  
**Sandro**   ECCO   **Grosso Moda**   Top Shop   **Brax**  
FORMENS   **Trench&Coat**   Kaiser   **Promod**   ECCO  
**Tory Burch**   Walker   **DE FURSAC**   Isabel   **SVING**  
Gerry Weber   **Mexx**   New Look   **Pierre Cardin** ...



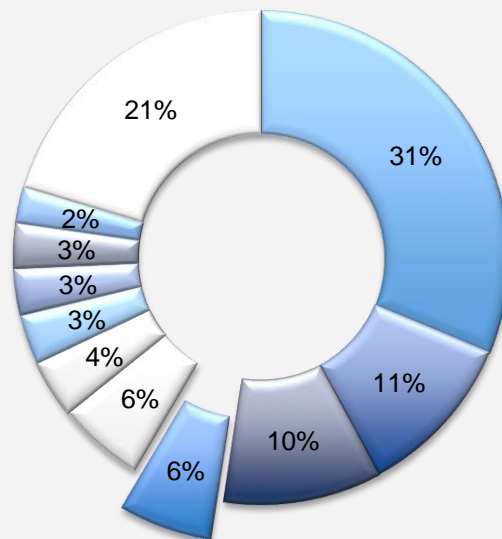
# TOP-10 markets for the CLOTHING exported by Ukraine

## HS61 knitted clothing



- Germany
- Denmark
- Poland
- Lithuania
- Italy
- Austria
- Moldova
- Latvia
- Czech Republic
- United Kingdom
- Others

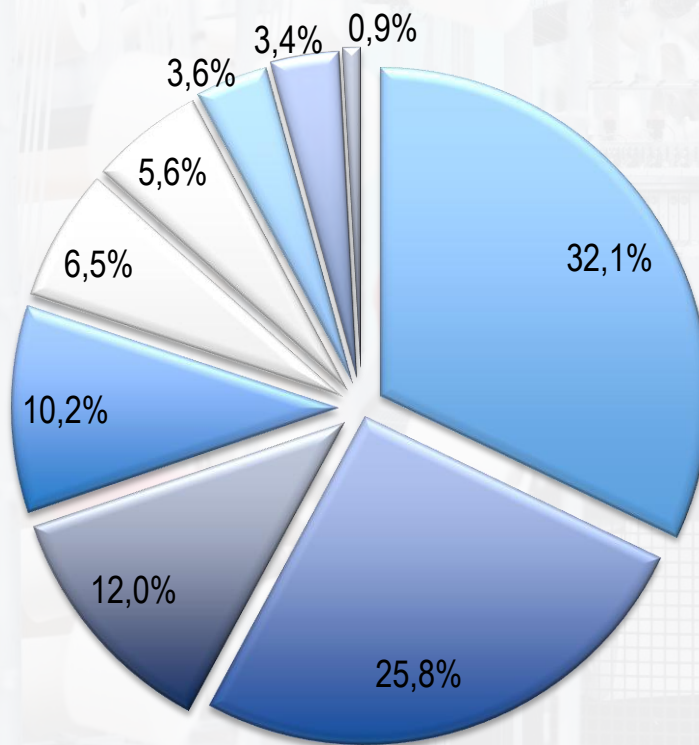
## HS 62 textile clothing



- Germany
- Poland
- Romania
- France
- Latvia
- Slovakia
- Czech Republic
- Belgium
- Italy
- Austria
- Others

\* country's share of the total HS code export value from Ukraine, %

## Structure of investments: Import value of equipment



- 8451 Machinery for washing, ironing, pressing
- 8452 Sewing machines
- 8449 Machinery for the manufacture nonwovens
- 8447 Knitting machines
- 8445 Machines for spinning
- 8453 Machinery for manufacturing leather and shoes
- 8448 Auxiliary machinery
- 8446 "Weaving machines
- 8444 Machines for extruding, texturing of textile materials



**SINCE 2022,  
UKRLEGPROM IS A  
CORRESPONDING  
MEMBER OF EURATEX**





# Advantages of cooperation



Common border with EU countries  
Poland, Romania, Hungary, Slovakia

Profitable logistics and high-quality  
execution of orders

Successful joint ventures with Europe  
countries

Reduce production & delivery time

Reduce cost of transportation

Less covid restrictions

Highly skilled, English-speaking staff

Lower average monthly salary and basic  
tax rates



NAZC VNI  
EXPO



Ambassade d'Ukraine  
en France



Ministry of  
Foreign Affairs  
of Ukraine



# WELCOME TO THE NATIONAL STAND OF UKRAINE



Hall  
7.3, F311A



KOMILFO

TaKaE

TK DOMASHNIY TEKSTYL



TORNADO  
OUTERWEAR / UNIFORM / GEAR / BAGS / ACCESSORIES



