

GESAMTMASCHE

# Textil- und Bekleidungsstandort **Ukraine**

Textiles & Clothing in **Ukraine**

Webinar | 7 February 2024

# Inhalt - Content

- 01 **Welcome – *Silvia Jungbauer, GESAMTMASCHE - Tetiana Izovit, UKRLEGPROM***
- 02 **EUTI – What it is all about – *Paulo Sandri, EURATEX, Brüssel***
- 03 **Finanzierung und Absicherung von Investitionen und Exporten – *Hans-Jürgen Wittmann, GTAI***
- 04 **Textiles and clothing in Ukraine: sectoral landscape and SWOT – *Tetiana Izovit, UKRLEGPROM***
- 05 **Business Facts & Business Support – *Tetiana Sliusarchuk/Nataliia Hryshchenko, AHK Kiew***
- 06 **Zollfreier Textilhandel EU-Ukraine – *Silvia Jungbauer, GESAMTMASCHE***
- 07 **Ukrainische Firmen stellen sich vor – *Company Pitches***





GESAMTMASCHE

# Textiles & Clothing in Ukraine

## Free Trade in Textiles & Clothing EU-Ukraine

Webinar | 7 February 2024

Silvia Jungbauer, Gesamtmasche e. V.

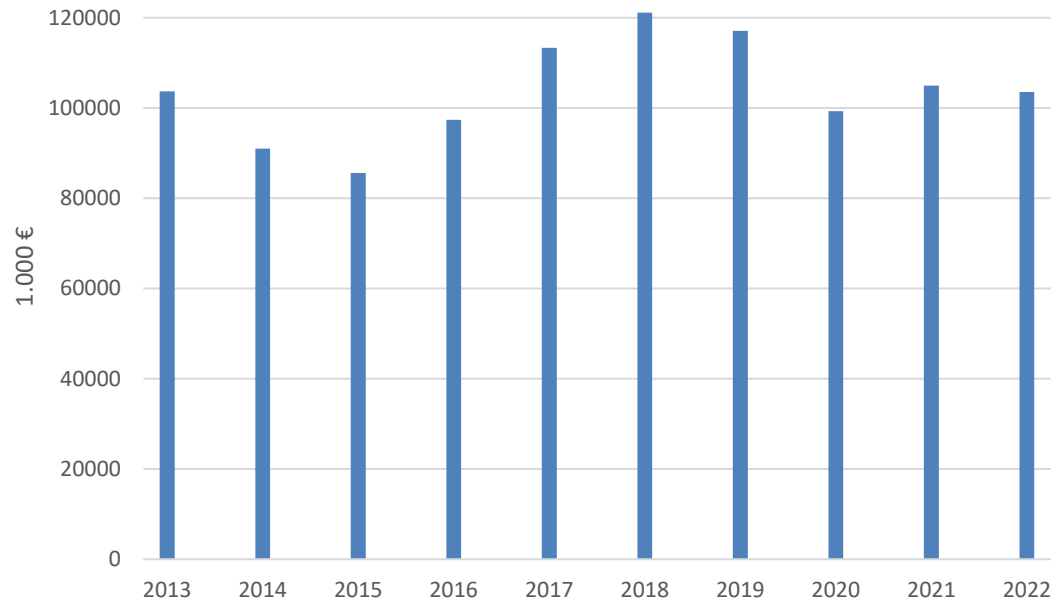
# Content

- 01 Textiles & Clothing: Trade Figures Germany-Ukraine**
- 02 Free Trade Agreement EU-Ukraine**
- 03 Ukraine in Paneuromed: Free Trade with EU & neighbouring countries**
- 04 Free Trade Outlook 2025**

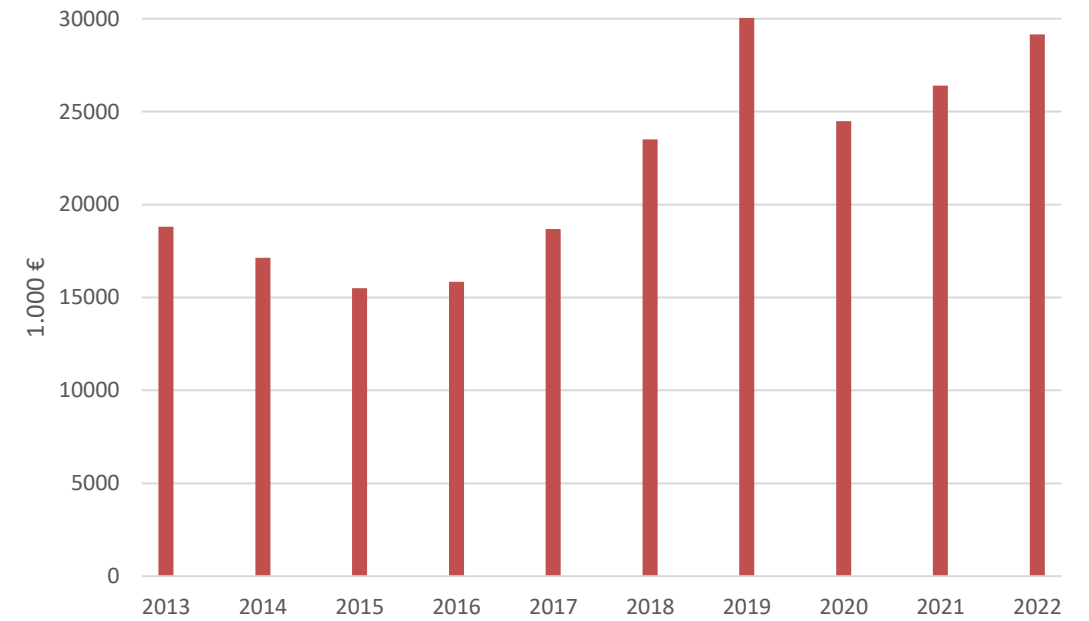
# **01 – Textiles and Clothing: Trade Figures Germany-Ukraine**

# Trade Development Textiles (Ch. 50-60)

German Textile Export DE --> UA



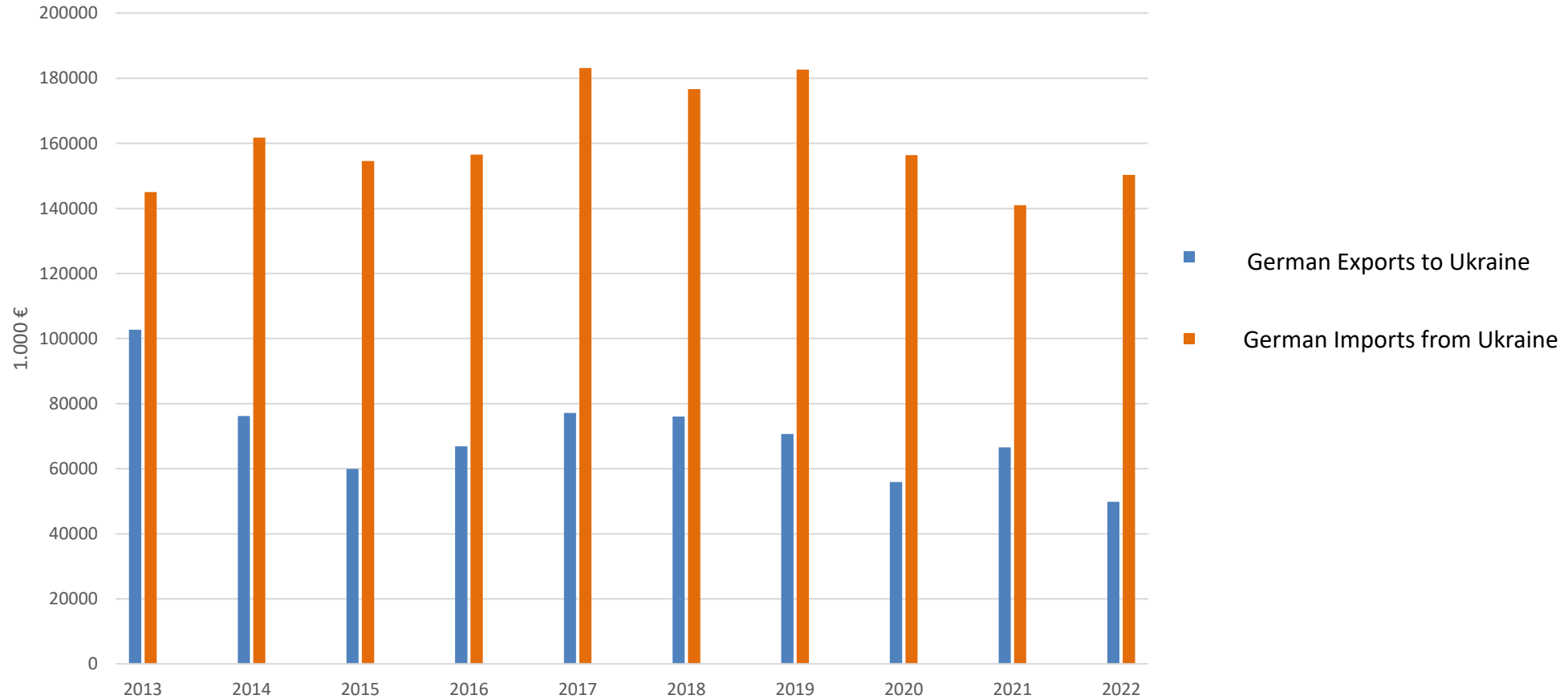
German Textile Import UA --> DE



Data Source: Destatis

# Trade Development Made-up products

## Ch. 61-63 Trade UA - DE



Data Source: Destatis

# 02 – Free Trade Agreement EU-Ukraine



# EU-Ukraine Deep and Comprehensive Free Trade Area

November 2014      Provisional application Association Agreement

January 2016      Provisional application DCFTA

September 2017    Entry into force

DCFTA means...

... mutual tariff elimination

... striving for more efficient customs procedures

...gradual approximation of Ukrainian legislation, rules, standards to those of the EU

# EU-Ukraine Deep and Comprehensive Free Trade Area

## Industrial Goods

EU removed 94.7% of the tariff lines, gradual elimination periods for a few goods

minerals - 2019  
chemicals - 2021  
fertilisers - 2023  
wood products - 2021  
footwear - 2021  
copper articles - 2021  
aluminium articles - 2023  
cars and most motor vehicles – 2023

Ukraine removed 49.2% of industrial products tariffs.

2023: 96% tariff lines duty free for EU products

minerals - 2023  
organic chemicals - 2019  
fertilisers - 2019  
rubber tyres - 2021  
leather articles - 2021  
textiles such as headgear - 2019

Ukraine's motor vehicle sector will also enjoy a transitional period lasting until 2026, a result of negotiations agreed upon at the WTO in 2008.

Duty-free trade in  
textiles & clothing...  
...if origin rules are  
fulfilled.

# **03 – Ukraine in Paneuromed: Free Trade with EU & neighbouring countries**

# Ukraine's PEM-Integration

- Free trade network with 25 participating countries
- Broader market access through mutual recognition

January 2018      Decision EU-UA to apply PEM origin protocol

EFTA-LÄNDER					TEILNEHMER DES BARCELONA-PROZESSES										TEILNEHMER DES STABILISIERUNGS- UND ASSOZIIERUNGSPROZESSES DER EU									
EU	CH+LI	IS	NO	FO	DZ	EG	IL	JO	LB	MA	PS	SY	TN	TR	AL	BA	KO	ME	MK	RS	MD	GE	UA	

# Ukraine's PEM-Integration

Network development until 2024: Mutual recognition between: EU, EFTA, GE, UA

	EU
EU	
CH +LI	X
IS	X
NO	X

GE	UA	
X	X	EU
X	X	CH +LI
X	X	IS
X	X	NO

## Examples:

EU originating fabric	Making-up in Ukraine	Duty-free to CH
CH originating fabric	Making-up in Ukraine	Duty-free to NO
Fabric made in EU from Non-originating yarns	Making-up in Ukraine	no preference
TR originating fabric	Making-up in Ukraine	no preference



# 04 – Free Trade Outlook 2025

# The new PEM zone

- Liberalised Rules of Origin
- Cumulation / duty free cooperation possible between 24 PEM countries as of 1st January 2025
- More possibilities to source and trade duty-free.
- More countries granting market access for goods made in Ukraine.

# The new PEM zone

## Euro-Med



Source: Federal Office for Customs and Border Security, Switzerland

# The new PEM zone

## Examples:

EU originating fabric  
CH originating fabric

Making-up in Ukraine  
Making-up in Albania

Duty-free to IL  
Duty-free to UA

Fabric made in EU from  
Non-originating yarns

Making-up in Ukraine

Duty-free to EU, CH\*

TR originating fabric

Making-up in Ukraine

Duty-free to EU, CH\*

*\*provided full cumulation is applied*



Thank you for your participation...

All participants will receive today's presentations and profiles.

Member companies are invited to ask for further information and contacts.

Silvia Jungbauer, Gesamtmasche e. V.  
jungbauer@gesamtmasche.de  
Tel. +49 711 5052841-1