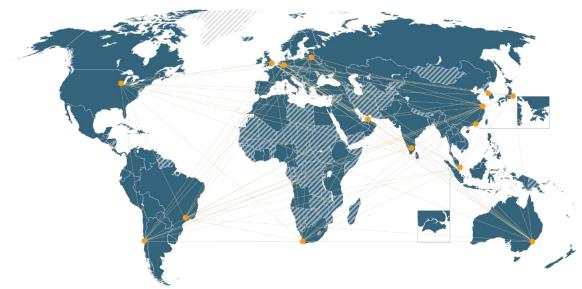
Top 10 Global Consumer Trends 2022

Emerging Forces Shaping Consumer Behaviour



ABOUT EUROMONITOR INTERNATIONAL

Euromonitor International network and coverage



15 OFFICE LOCATIONS

London, Chicago, Singapore, Shanghai, Vilnius, Santiago, Dubai, Cape Town, Tokyo, Sydney, Bangalore, São Paulo, Hong Kong, Seoul and Düsseldorf

■ 100 COUNTRIES

in-depth analysis on consumer goods and service industries

210 COUNTRIES AND TERRITORIES

demographic, macro- and socio-economic data on consumers and economies



SPEAKERS 4

About the speakers



Gina Westbrook

Director of
Consumer Trends



Ali AngusHead of Lifestyles



Natasha Cazin
Research Consultant



David Mackinson

Senior Research

Manager



Senior Research Analyst

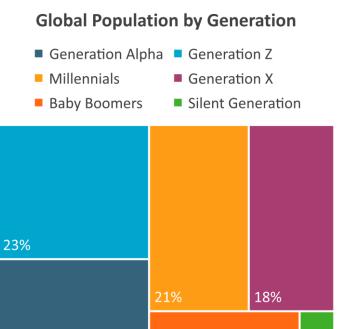






CONSUMER LANDSCAPE IN 2022

Consumers in 2022



13%

2021-2022 Growth in Global Consumer Expenditure by Category **Hotels and Catering Transport** Leisure and Recreation Education Miscellaneous Goods and Services Communications Clothing and Footwear Health Goods and Medical Services Household Goods and Services Alcohol and Tobacco Food and Non-Alcoholic Beverages

Housing

0%

EUROMONITOR INTERNATIONAL

10%

5%

© Euromonitor International

22%

Source: Euromonitor International

Global consumers shift to digital and home-centric lifestyles

74%

Use technology to improve their daily lives

41%

Make an in-store mobile payment every week

39%

Prefer to communicate online

53%

Work from home at least weekly

48%

Study at home at least weekly

31%

Entertain family and friends at home at least weekly

Source: Euromonitor International Voice of the Consumer: Lifestyles Survey 2021



















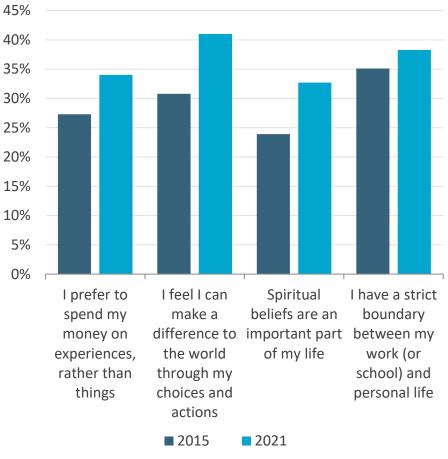




The Great Life Refresh

Passion and purpose-driven action

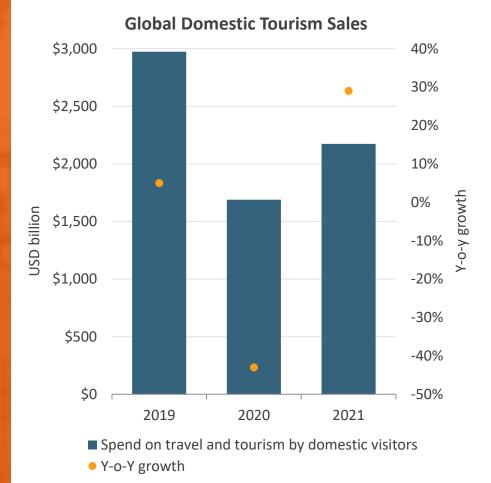
Consumer Attitudes and Life Priorities





The Socialisation Paradox

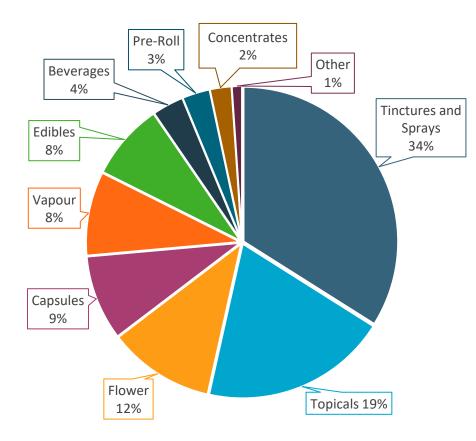
A divided return to pre-pandemic life



Self-Love Seekers

Individuality and authenticity drive happiness

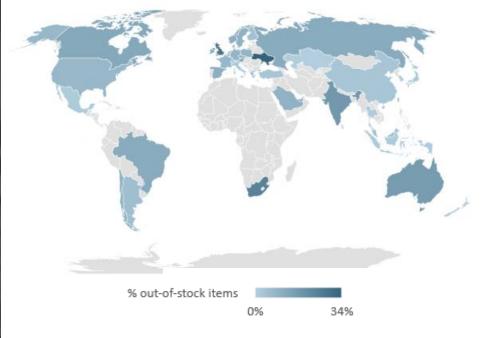
Global CBD Sales by Format, 2021





Backup Planners Supply chain disruptions lead to next best options © Euromonitor International

Out-of-Stock Essential Online SKUs in September 2021

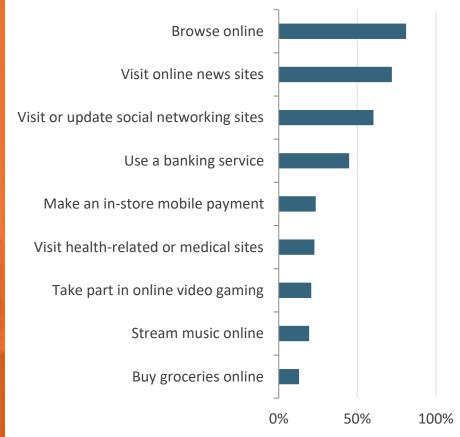




Note: Data pulled September 27, 2021 Source: Euromonitor International Via

Digital Seniors From resistance to reliance © Euromonitor International

Weekly Online Activities for 60+ Consumers

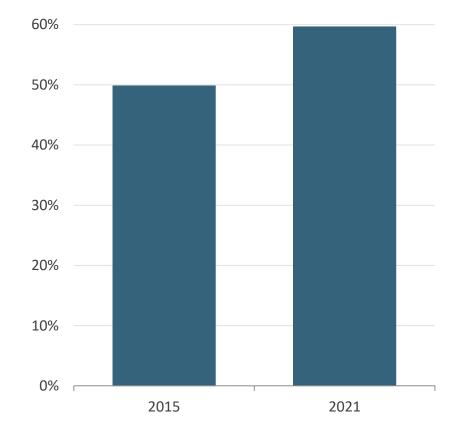




Financial Aficionados

Democratised money management

Consumers Who Are Confident That Long-Term Investments Will Grow in Value

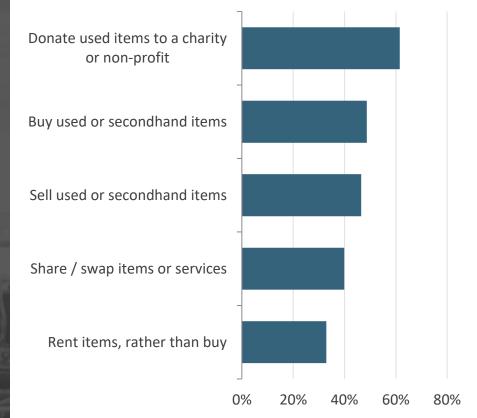




Pursuit of Preloved

Secondhand, recommerce and peer-to-peer marketplaces

Consumers Who Contribute to the Circular Economy at Least Annually







65%

Worried about climate change

67%

Tried to have a positive impact on the environment through everyday actions

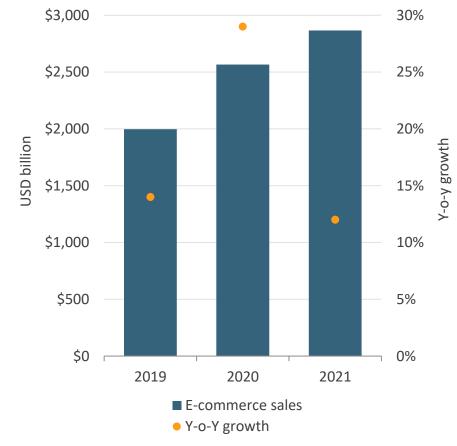
57%

Feel they can make a difference to the world through their choices and actions



Rural Urbanites Best of both worlds © Euromonitor International

Global E-Commerce Sales and Growth

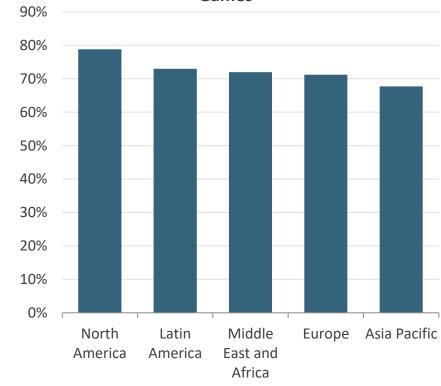




The Metaverse Movement

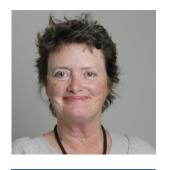
Simulated 3D digital ecosystems of the future

Consumers Who Have Used AR / VR to Play Games





SPEAKERS 19











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Consultant

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Benjamin



How have these consumer trends evolved since last year?



What do consumers care about? How are businesses responding?







微而足道,无分你我。



What do consumers care about? How are businesses responding?









© Euromonitor International Source: Starbucks



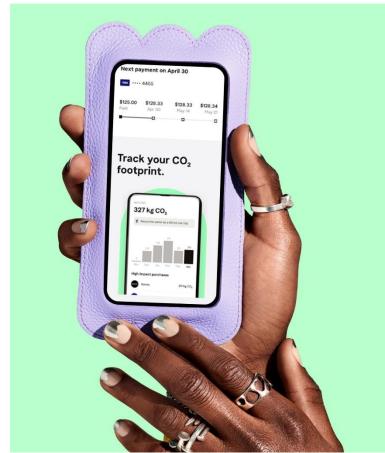


Will Omicron or other potential COVID-19 variants impact these trends?



What's on the sustainability agenda?

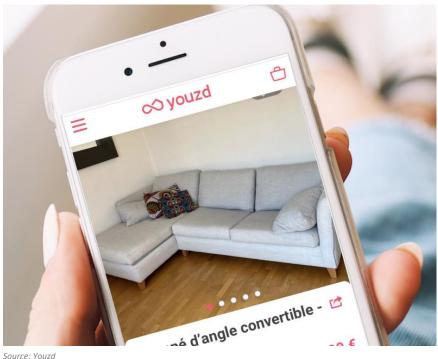






Source: Klarna Source: IKEA





Source: Youzd



What's on the sustainability agenda?







What's on the sustainability agenda?



The digital world – what's next?







© Euromonitor International Source: LiveFreely

The digital world – what's next?







The digital world – what's next?

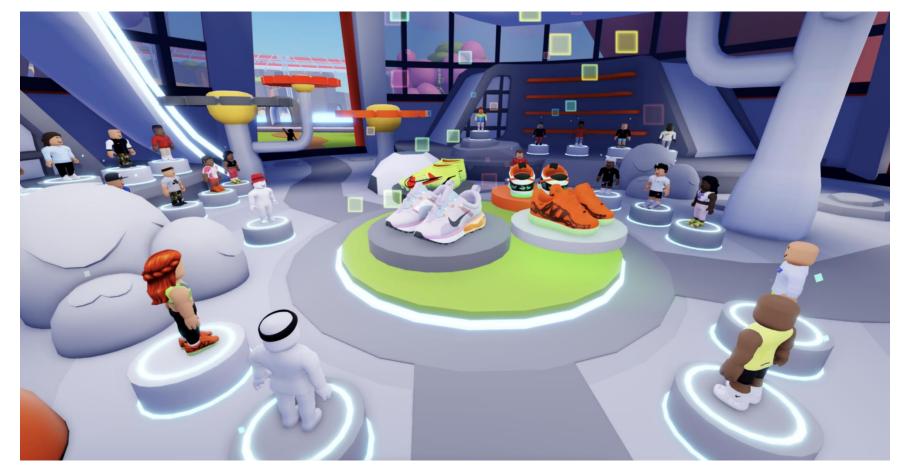






Source: Epic Games Source: Roblox





























Want to tailor these consumer trends to your business?

Passport Plus offers a direct connection to our industry experts through tailored presentations, one-to-one consultations and workshops. This service will help you further develop expertise on consumer trends to build resilient growth strategies.

Connect with our experts for more info.





How can businesses create a connection to Self-Love Seekers?

Join our webinar to find out how Self-Love Seekers are prioritising their wellbeing, and learn which health claims resonate with these consumers.

Register now



Thank you



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