

EU - UA



THE POTENTIAL OF UKRAINE: TEXTILE, LEATHER, FOOTWEAR



Ukrainian Textile&Leather industry



Textile industry



510



23 thousand

Apparel



1669



80 thousand

Leather&Footwear



339



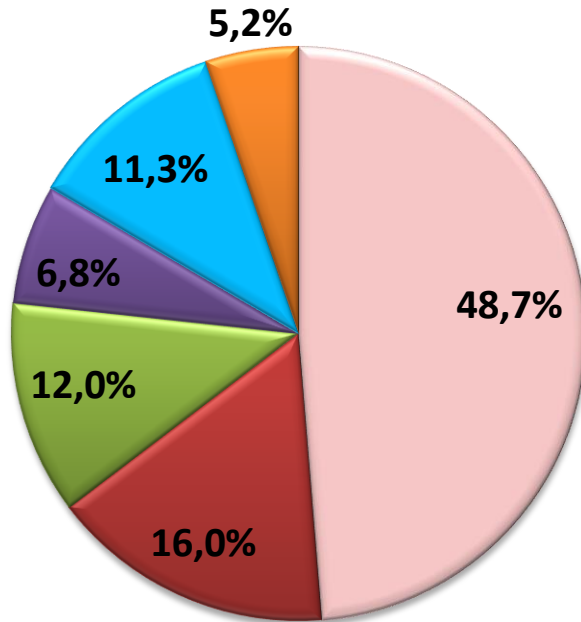
30 thousand



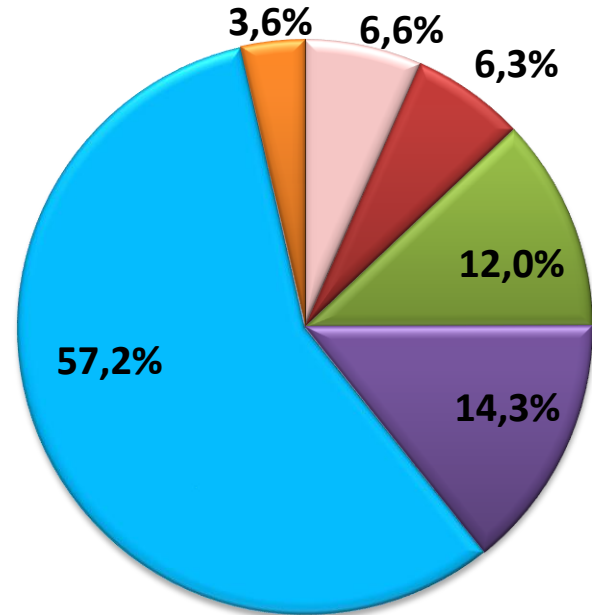
UA-EU: Commodity structure



Export

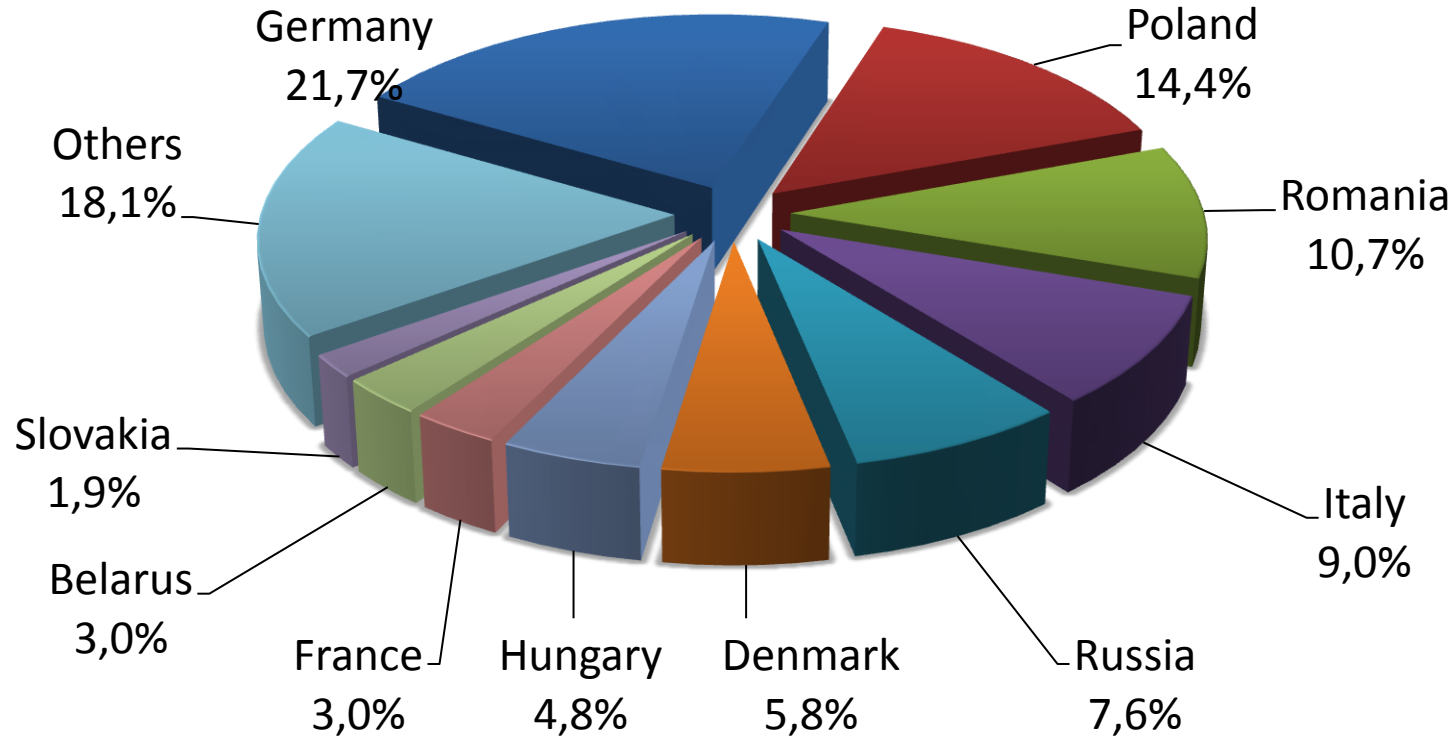


Import



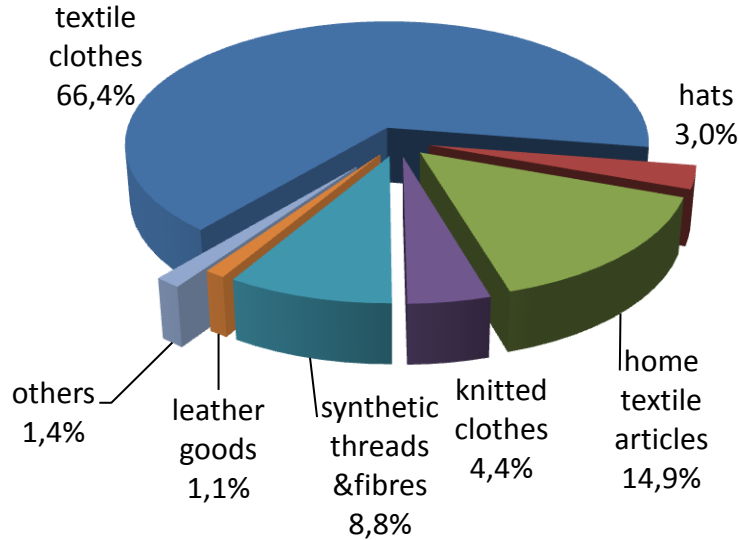
- clothes
- footwear
- home textile
- leather&fur products
- raw materials (fiber, yarn, fabrics, leather)
- others

TOP-10 countries of Ukrainian export

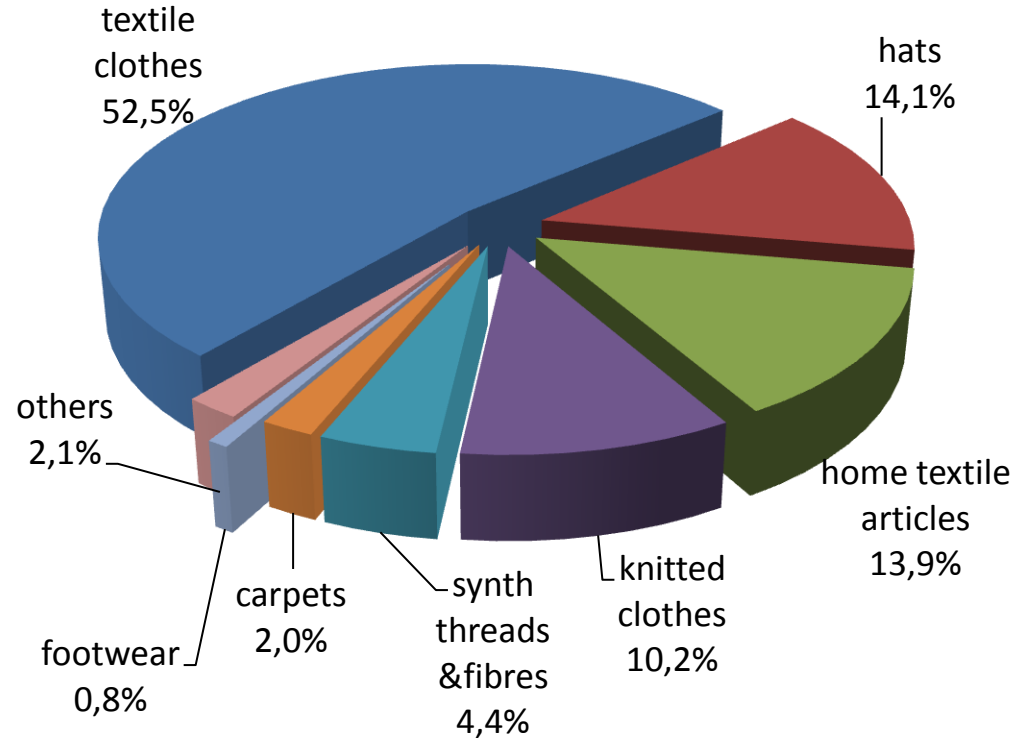


UA-UK: Structure of sectoral exports

2018 - \$11,5 mln (+3,3% to 2017)



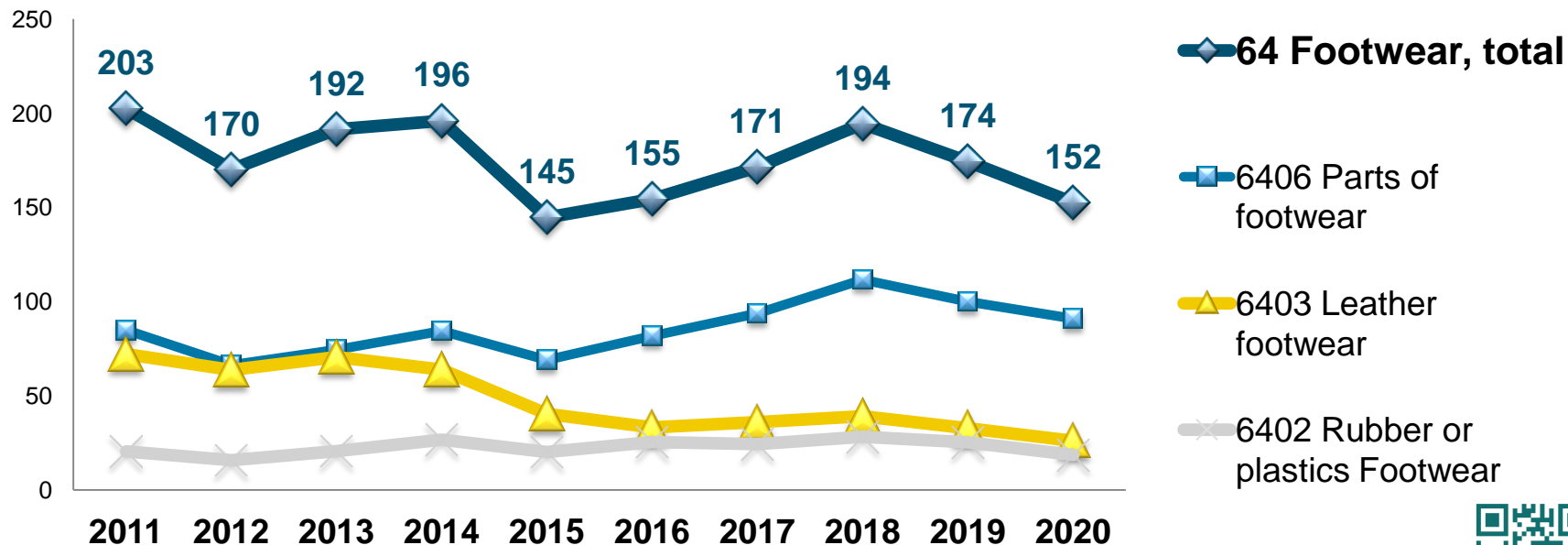
2020 - \$6,1 mln (-38.6% to 2019)



2011-2020

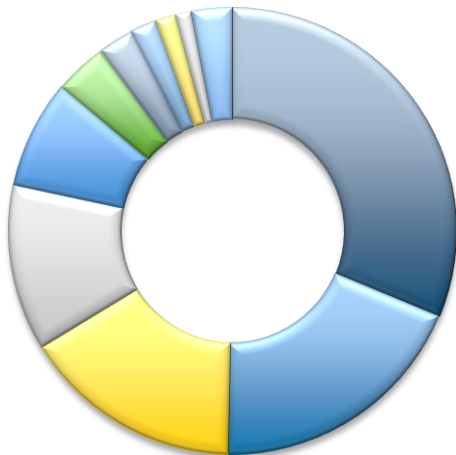
Export dynamics of Ukraine

Footwear - Export value, mln.\$



TOP-10 importing markets for a footwear exported by Ukraine

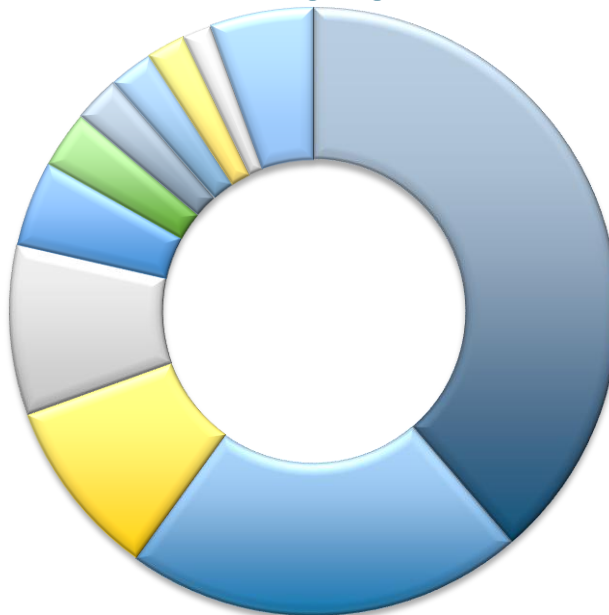
2011



Europa – 69%

- Romania - 31,3%
- Russia - 19,1%
- Italy - 15,9%
- Poland - 12,1%
- Hungary - 7,8%
- Belarus - 3,8%
- Kazakhstan - 2,6%
- Denmark - 1,9%
- Afghanistan - 1,5%
- Moldova - 1,1%
- Others - 2,9%

2020



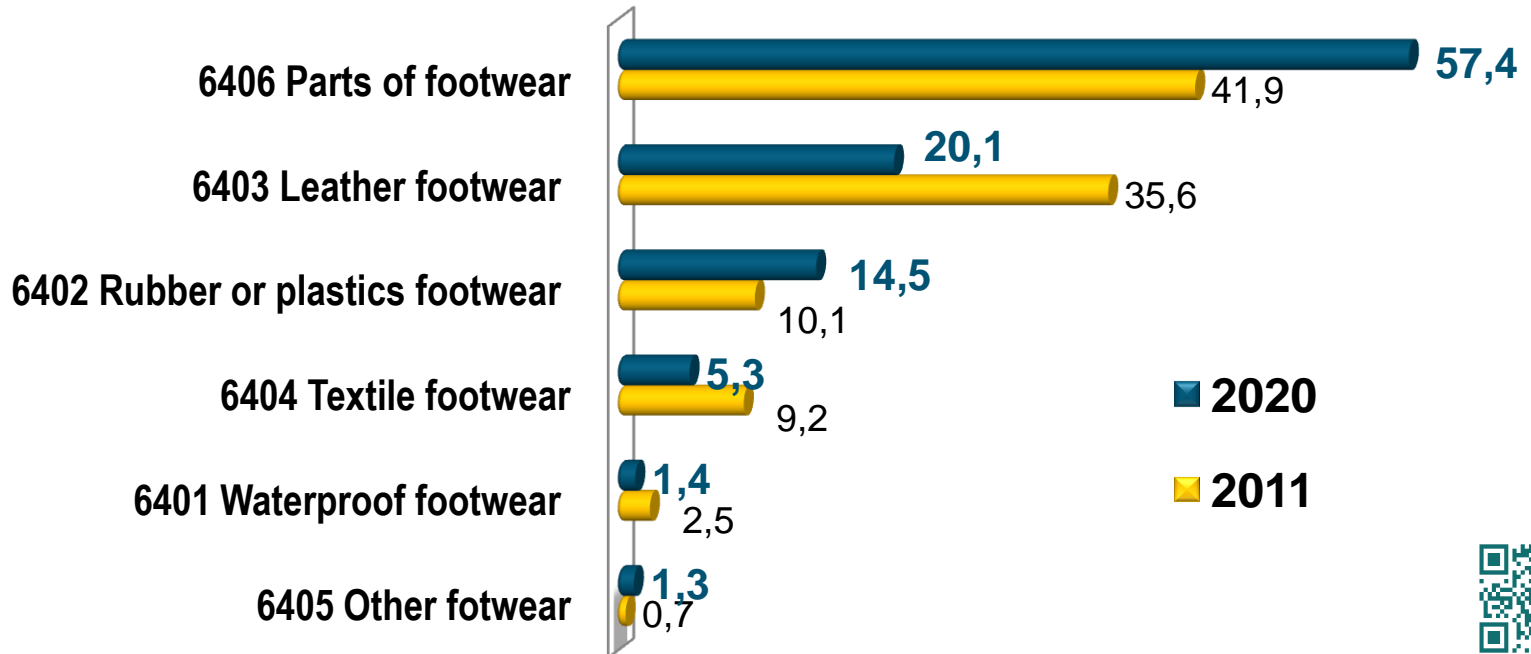
Europa – 85%

- Romania - 38,7%
- Poland - 21,2%
- Italy - 9,5%
- Hungary - 9,1%
- Belarus - 4,6%
- Denmark - 3,0%
- Moldova - 2,4%
- Russia - 2,4%
- Czech Rep. - 2,1%
- Slovakia - 1,5%
- Others - 5,5%



Value structure of Ukraine's exports

Footwear by types, %





ПрАТ ЧЕРНІГІВСЬКА ВЗУТТЄВА ФАБРИКА
Берешня



PJSC Berehynia, Chernihiv Shoe Factory

- **Only natural materials** - shoes are made of natural materials that meet the requirements of sanitary conditions and the rules of the Ministry of Health of Ukraine
- **Anatomical sole and insoles** - all models use an anatomical sole that supports and shapes the correct development of the child's foot.
- **Preventive footwear** - a special line of footwear that can be used for both therapeutic and prophylactic purposes.

High and hard back

A special fastener allows you to adjust the girth of the leg

Anatomical leather insole with instep support

Thomas Heel

- **Huge experience** - we have been producing children's shoes for over 75 years.

Berehynia

children's brand of shoes



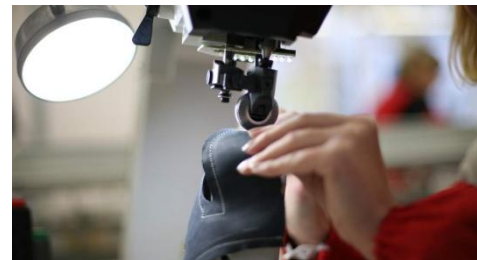
<https://berehynya.com.ua/>

ZIRKA

MANUFACTURA

Chyhyryn, Cherkasy region

Shoe Factory area over 3000 sq.m



■ Production capacity - 16,000 pairs of shoes per month



ZIRKA

MANUFACTURA



Miracle Me –

children's brand of clothes and shoes





RIF-1



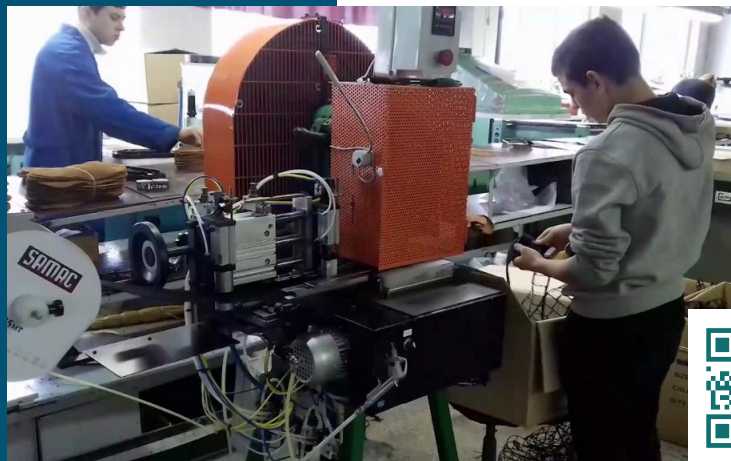
Ukrainian-Italian Shoe Factory

Manufacturing:

- Kyiv, Zhitomyr, Berdychiv, Kropyvnytskyi, Khmelnytsky region
- The number of employees is more 2000 people.
- Production capacity - 25,000 pairs of shoes per day

Export:

- 80% of the products are exported to Europe and CIS
- one of the largest Ukrainian exporters of footwear



RIF-1

Ukrainian-Italian Shoe Factory



<https://inblu.ua>

Footwear:

for all ages of men, women, children
quality, modern design, comfort and functionality





MIDA

ZAPOROZHYE SHOE FACTORY



PRIVATE MANAGER

THE MANAGER WILL CALL YOU TO CONFIRM THE ORDER



COMFORTABLE SHOES WITH GUARANTEED QUALITY

ALL REQUIREMENTS AND STANDARDS ARE STRICTLY ADHERED AND CONTROLLED



ALWAYS A FRESH CATALOG

CATALOGS AND CURRENT INFORMATION ARE UPDATED EVERY SEASON



LEGAL SUPPORT OF PURCHASES

WHEN PLACING AN ORDER, THE NECESSARY OFFICIAL DOCUMENTS ARE CONCLUDED



WIDE RANGE OF MODELS

THE FACTORY'S DESIGNERS CREATE ABOUT 150 NEW MODELS EACH SEASON



ONLY GENUINE LEATHER

THE PRODUCTS ARE RELIABLE TO WEAR, AS THEY ARE MADE ONLY OF GENUINE LEATHER, WHICH IS SUPPLIED BY THE BEST MANUFACTURERS

Zaporizhzhya Shoe Factory "MIDA" is one of the largest shoe producers in Ukraine. Compliance with the requirements of national quality standards, application of high-quality natural materials, modern equipment of factory and permanent control of quality at all stages of production is a guarantee of "MIDA's" success. The factory produces men's, women's and teenager's footwear for all seasons. Each year, the factory's designers create more than 200 new models of shoes, about 150 of them are selected for the production.



MIDA

ZAPOROZHYE SHOE FACTORY



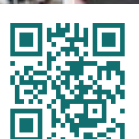
The policy of "MIDA 1992" is aimed at building long-term and quality relationships with partners, suppliers and customers. The close-knit team, effective management, active policy of products promotion allows the company to achieve high results.



ZSF "MIDA 1992" is a company with almost thirty years of experience in the Ukrainian market. Today, factory's representative offices work in major cities of Ukraine: Zaporizhzhia, Kiev, Odessa, Dnipro, Chernivtsi, Khmelnytsky. As well as abroad.

MIDA

ZAPOROZHYE SHOE FACTORY



PRIME SHOES



Men&Women Shoe Factory

Brovary, Kyiv region





delivery to 62 countries
of the world

production more than
3 million pairs per year

2300 employees

100 YEARS ON SAFETY



MANUFACTURING



LABORATORY





MILITARY SHOES



SAFETY SHOES



Production of Natural Leather

Who we are?

Our tannery is the largest manufacturer of genuine leather in Ukraine with the full processing cycle (from raw hides to the finished leather). We providing our clients with the highest quality **since the 1978 year.**

All the goods are produced on modern equipment complying with European regulations and norms, including environmental protection requirements and standards. **The yearly produce of the finished leather is 700 000 m²**

Our main principle is an individual ap to each client.



Voznesensk, Mykolayiv region

We highly regard your professionalism, and we want to propose your mutually beneficial cooperation with our company!

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Haberdashery leather



Hydrophobic leather



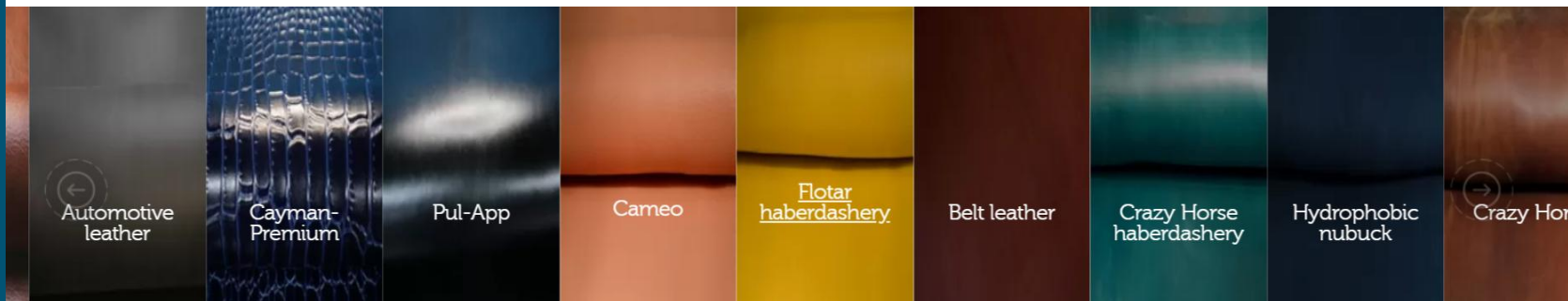
Shoe leather



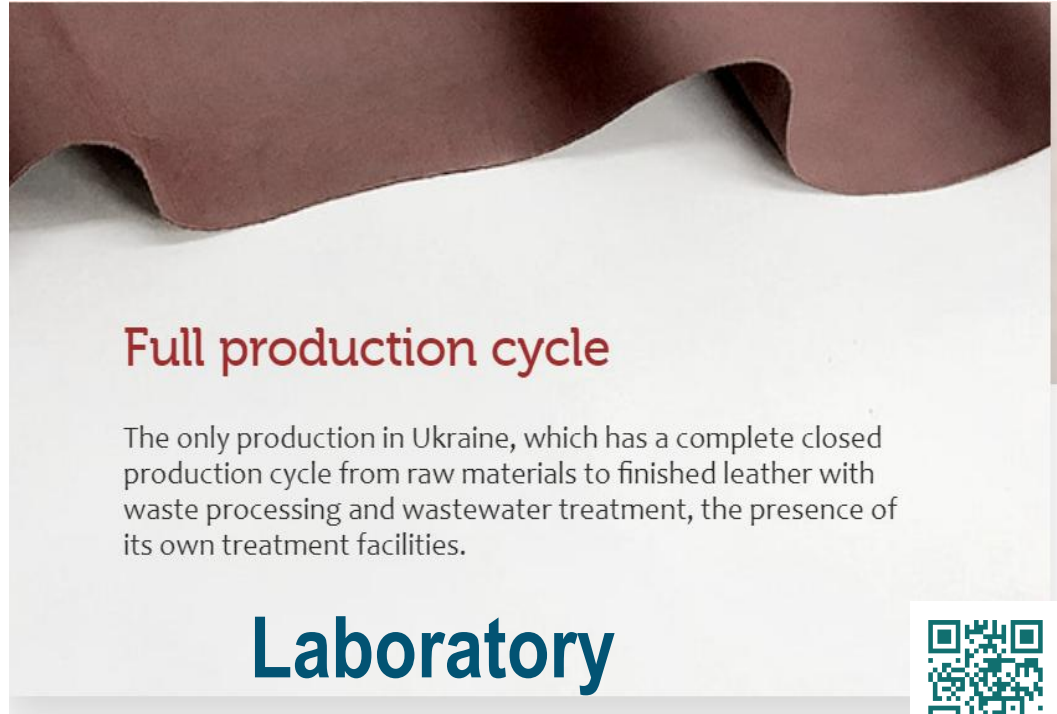
Belt leather



Split



Manufacturing



Full production cycle

The only production in Ukraine, which has a complete closed production cycle from raw materials to finished leather with waste processing and wastewater treatment, the presence of its own treatment facilities.

Laboratory



Ukraine is attractive to Europe

Textile, apparel and footwear production

- EU DCFTA, Canada FTA, Israel FTA, UK FTA
- Highly skilled labor resources
- Advantages geographic location and logistics
- Developed border and customs services
- 30 years of experience with Europe
- 85% of Ukrainian exports - to Europe
- 77% of exports to EU – clothing&footwear

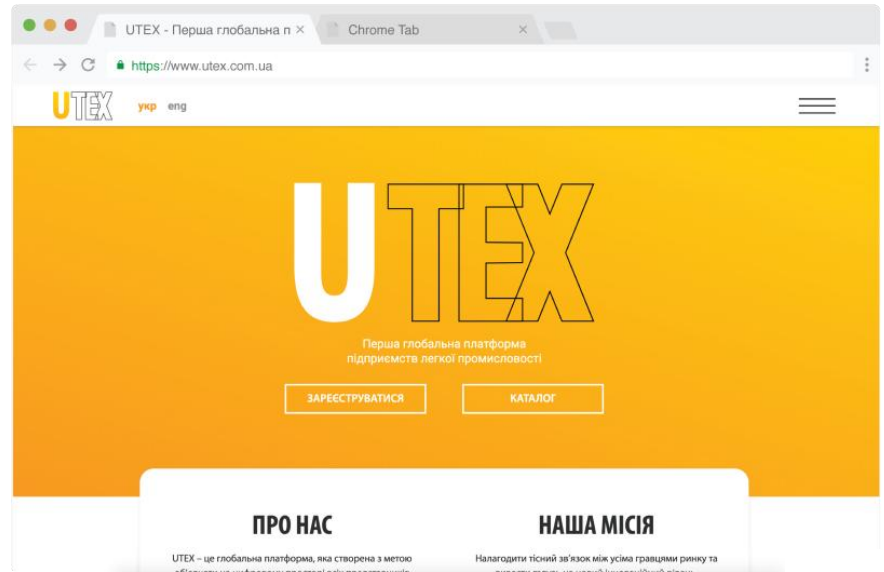
Potential

- 2500 active companies
- Exports can be increased by 2.5 times
- Staff workforce - by 2 times



Marketplace of Ukrainian producers

UTEX - the first Ukrainian global marketplace of clothing, footwear and textile manufacturers



www.utex.com.ua



X UKRLEGPROM

ASSOCIATION TEXTILE & LEATHER
INDUSTRY ENTERPRISES



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