

PREPARING FOR A NEW EUROPEAN TEXTILE STRATEGY

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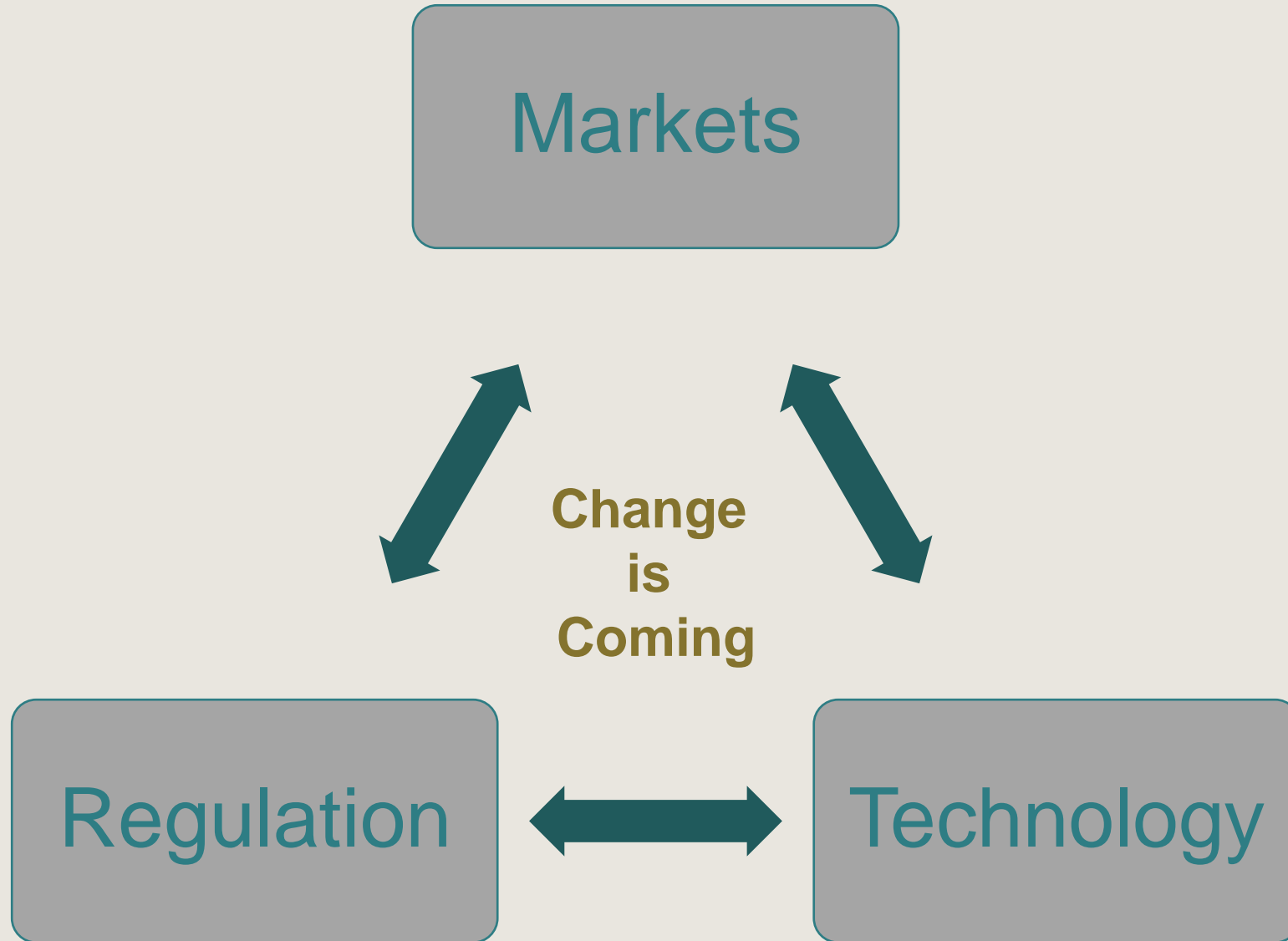
PARTNERS

CHARGEURS PCC FASHION TECHNOLOGIES

HUGO BOSS

INDITEX





The EU Textiles Strategy - from Vision to Regulation



**Ecodesign, including
Digital Product Passport**



**Waste Framework
Directive, including EPR**



**Waste
Shipment**



**Green Claims,
including PEF**



**Green Public
Procurement (GPP)**



**Textile Labelling
Regulation**



**Corporate
Sustainability
Due Diligence**



**Corporate
Sustainability
Reporting Directive**



**Carbon Border
Adjustment (CBAM)**



**Sustainable
Finance
(Taxonomy)**



Microplastics



**PFAS and other
Chemicals**



**FTA negotiations
(Mercosur, India,
ASEAN)**



**Forced Labour
Regulation**



REACH Revision



**PEM Convention on
Rules of Origin**



VON DER LEYEN II...

COMPETITIVENESS COMPASS



CHANGING MARKETS...

Nearshoring is coming ?

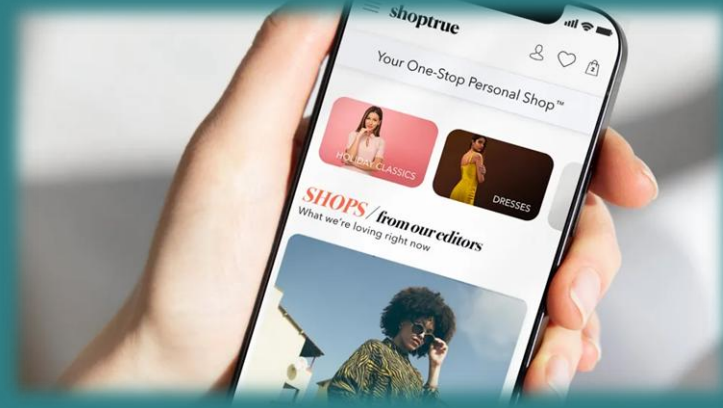


CHANGING MARKETS...



Reciprocal Tariffs	
Country	Tariff Rate
China	67%
European Union	39%
Vietnam	90%
Taiwan	64%
Japan	46%
India	32%
South Korea	58%
Thailand	72%
Switzerland	61%
Indonesia	64%
Malaysia	47%
Cambodia	97%
United Kingdom	10%
	60%
	10%
	74%
	10%
	33%
	34%
	10%
	10%
	58%
	10%
	88%
	10%

CHANGING MARKETS...



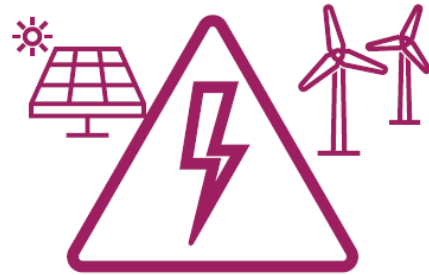
INNOVATION AND DIGITALISATION

The Green & Digital Industry Transformation



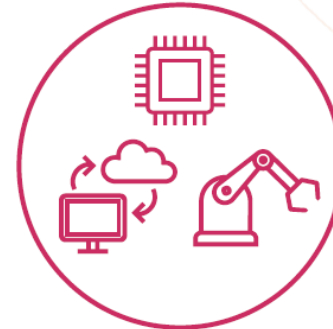
Defossilise & Biobase
Materials & Chemicals

No fossil primary
materials



Renewably Electrify
Production Processes

No fossil energy in
production



Digitise & Automate
Manufacturing & Supply Chain

Produce locally
on demand



Safe & circular products &
new consumer services

Promote sustainable
consumption



Achieve transformation while maintaining industry competitiveness,
innovation leadership and European strategic autonomy

INNOVATION AND DIGITALISATION



Textiles of the Future

PARTNERSHIP UNDER HORIZON EUROPE

CHALLENGES FOR A SUCCESSFUL TRANSITION

1. How to enforce new legislation on all producers (avoid free riders) ?
2. How to control compliance of imported products (market surveillance) ?
3. How to create trust & cooperation across the supply chain (brands vs. manufacturers) ?
4. How to stimulate demand for sustainable textiles ?
5. How to develop and finance technologies which meet new sustainable standards ?
6. How to globalise the EU strategy and promote nearshoring ?
7. How to reconcile sustainability and competitiveness ?

THANK YOU

DIRK VANTYGHEM, EURATEX.EU